

Version 9.5



## Contents

1	Insta	llation,	Updates & Troubleshooting	1
	1.1	Syster	m Requirements	3
	1.2	Initial	Installation	3
	1.3	Install	lation of an Update	3
	1.4	User S	Settings	3
	1.5	Flex-C	Customizing	4
	1.6	Troub	leshooting	5
	1.7	Office	e-Design	5
2	empo	ower Cł	harts	6
	2.1	Inserti	ing charts	7
	2.2	Editin	g Chart Data	8
		2.2.1	Edit Charts	8
		2.2.2	Embedded Excel Table	8
		2.2.3	External Excel Data	9
		2.2.4	Additional Excel-Link Options	14
		2.2.5	Automatic Data Refresh after Opening	16
		2.2.6	Using Relative Paths	16
		2.2.7	Excel-Link Manager	16
	2.3	Adapt	ting Charts	18
		2.3.1	Data Labels	18
		2.3.2	Custom Data Labels	24
		2.3.3	Data Series	26
		2.3.4	Data	27
		2.3.5	Editing Category Labels	29
		2.3.6	Adapting Data Labels	29
		2.3.7	Coloring Chart Elements	30
		2.3.8	Leader Lines	31
	2.4	Chart	Properties	32
		2.4.1	Bar Width and Font Size	32
		2.4.2	Legend	33
		2.4.3	Chart Title	35
		2.4.4	Performance Mode	35
		2.4.5	Manual Edit Mode	36
		2.4.6	Configuring Axis	37
		2.4.7	Same Scale and Size for all Charts	
		2.4.8	Change Customizing	



		2.4.9 Reset Point	Color and Borders	40
	2.5	Chart Features		40
		2.5.1 Growth Arro	9W	40
		2.5.2 CAGR Arrow	/	41
		2.5.3 Delta Line		42
		2.5.4 Value Line		42
		2.5.5 Insert Break	5	43
		2.5.6 Connector L	ines	44
		2.5.7 Gridlines		45
	2.6	Converting Charts		46
		2.6.1 Native Powe	erPoint Charts	46
		2.6.2 think-cell <sup>®</sup> C	Charts	47
		2.6.3 Converting I	Multiple Charts	47
	2.7	DeepL Translation		47
3	Speci	al Charts		48
	3.1	Waterfall Chart		49
	3.2	Circle Charts		52
	3.3	Line Charts		53
	3.4	Butterfly Chart		54
	3.5	Mekko Chart		55
4	Ganti	chart		58
	4.1	Inserting Gantt cha	rts	59
	4.2	Adjusting Gantt cha	art Settings	59
	4.3	Edit Scale		64
	4.4	Adding phases or r	Ows	65
	4.5	Embedded Excel ta	ble	66
	4.6	Excel-Link		66
	4.7	Multi-Columnity		67
	4.8	Editing Phase Arrow	vs, Task Bars and Milestones	67
	4.9	Add Data to the Sca	ale Indicator	69
	4.10	Adding visualization	ns	69
		4.10.1 Holidays		69
		4.10.1 Date line		72
		4.10.1 Highlights		72
		4.10.2 Delays		73
		4.10.1 Connector L	ine	73
	4.11	Properties		74



## Introduction



Whether elegant Gantt charts, waterfalls or bar and line charts – with empower Charts, highly professional PowerPoint charts are created in no time at all.

# Installation, Updates & Troubleshooting



#### 1.1 System Requirements

In order to use empower Charts your system will need to fulfill the following requirements:

- Microsoft Windows 10 or 11
- Microsoft Office 2016, 2019, Office 365 Pro Plus and Enterprise E3 and E5 with PowerPoint and Excel installed
- .NET Framework (at least version 4.6.2 is required)
- PowerPoint may not be run explicitly as administrator

An installation of empower Charts will require about 70MB of hard drive space.

empower Charts support the following User Interface languages: German, English, as well as Spanish, French, Italian, Japanese, Dutch, Portuguese, Russian and Chinese (simplified) via machine translation. The language adapts to the system language of PowerPoint. In case the required language is not supported by PowerPoint, the default language is English.

#### 1.2 Initial Installation

empower Charts can easily be installed by the user. If required, we can also provide a *per machine* installation package for software distribution.

#### 1.3 Installation of an Update

Updates of empower Charts are initialized via a new installation package, which we will provide for you. If the installation is executed as part of the empower<sup>®</sup> Suite installer with user rights (per user), it is also possible to utilize an auto-update function. This automatically installs updates to empower<sup>®</sup> Suite products in the background.

#### 1.4 User Settings

The **User Settings** are accessed via the **More** Button in the empower Charts menu (Figure 1). This ribbon group can be found on the Insert Ribbon tab and on the Start or empower Tab.

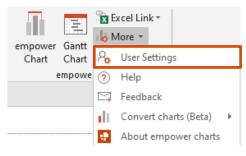


Figure 1: User settings via button More



Under Charts User settings, a new window opens up, in which you can change your settings regarding the customizing in use, the Live-Update-Mode, the display of point/series as well as your default Gantt region and your preference for preloading charts (Figure 2).

If your empower<sup>®</sup> version contains a specific customizing in addition to a flex-customizing (see chapter **1.5** Flex-Customizing), you can set a **Default Customizing** from the dropdown menu **(1)**.

In the dropdown menu of **Live Update Mode**, you can set whether the data displayed by an empower chart should update automatically, not at all, or if you prefer to receive an update notification if the underlying linked Excel data of the chart has changed **(2)**.

The third dropdown menu allows you to choose if **Points** or **Series** should be selected **first (3)**.

The fourth dropdown menu allows you to set the default region format for your Gantt chart (4).

#### More information can be found in Chapter 4 Gantt chart.

Uncheck the checkbox **Preload charts** in case you do not want to use the Preload-Function for all your charts by default **(5)**. The Preloading of charts improves the performance significantly and should be enabled.

#### More information regarding this function can be found in **Chapter 2.2.1 Edit** Charts

#### 1.5 Flex-Customizing

In empower Charts a flexible customizing can be activated additionally during the customizing process. If this function is active, the user has access to a new flexible customizing that adapts to the current PowerPoint master.

When this customizing is used, colors and fonts of newly inserted or existing charts adapt to the current PowerPoint master. Also, the use of a very dark master is possible.

If your company has several, precisely defined empower Charts customizings and also use empower<sup>®</sup> Slides, empower Charts recognizes the corresponding PowerPoint master and automatically uses the matching empower Charts customizing when inserting new charts.

If this function should be activated, please contact your Onboarding & Professional Services Specialist Team or Customer Success Manager.

•	User settings	<
	User settings	
	Default customizing	
1	Customizing blue 1.1 (default) $\sim$	
	Live Update Mode	
2	Ask $\checkmark$	
	Selection	
3	Points first $\checkmark$	
	Default Gantt region	
4	English (United States) $\checkmark$	
5	✓ Preload charts	
	OK Cancel	

Figure 2: Overview Charts User Settings



#### 1.6 Troubleshooting

Using the **Feedback** function, you are able to report undesirable behavior of empower Charts directly to our support (Figure 3).

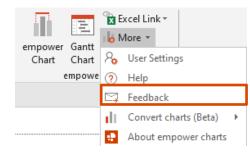


Figure 3: Send Feedback

After clicking **Feedback** a new window of your primary email application (Outlook or Lotus Notes) will open, already addressed to the right recipient. This email will contain a text file which specifies technical details of the error. Please add further details in the body of the email, such as what steps you took that led to the issue with empower Charts.

Your descriptions as well as the email's file attachment will aid us in replication of the error, analyze the case to conclusively deliver a near-term solution.

Please note:

In order to guarantee that all functions of empower Charts work without restrictions, please ensure that you have formatted your presentations in a **PPT** or **PPTX** file format.

#### 1.7 Office-Design

empower<sup>®</sup> is orients itself to the Office Design of your device.

If the design is set on *Black*, the User Interface of empower<sup>®</sup> adapts automatically to it (Figure 4).

In comparison, you can see in **Figure 5** how the User Interface acts when set to the *White* theme.

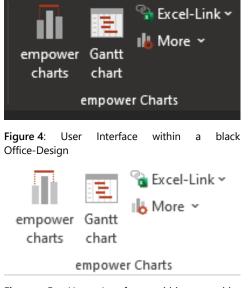


Figure 5: User Interface within a white Office-Design

It is not necessary to restart the Office application, the change is visible immediately within empower<sup>®</sup>.

## empower Charts

all

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#### 2.1 Inserting charts

All empower Charts functions are accessed via the <u>Home</u> or <u>Insert</u> tab in the PowerPoint menu. If you also use empower<sup>®</sup> Slides you have the possibility to use empower Charts directly from either the

Insert tab or directly via the empower<sup>®</sup> Slides ribbon tab. Depending on the empower<sup>®</sup> Slides version, there is either a normal button or a split button on the ribbon. In the case of a split button, clicking on the lower half of the split button will open the window with the chart types.

To insert a chart, click on **empower Chart** and select one of the available chart types (Figure 6).

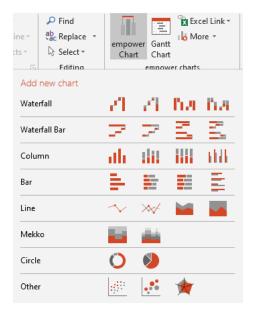


Figure 6: empower Chart types

If you have previously selected a placeholder on your slide, empower Charts will insert the selected chart directly into the selected placeholder. To edit the chart – either its appearance or data – simply select the chart. An Action Bar will appear above the chart which will allow you to make the desired changes. Many formatting can also be done directly in the chart, e.g., coloring elements or moving data labels.

Once a chart has been inserted on a slide, you can move it freely on the slide by Drag & Drop. This works also if you select multiple charts and other shapes as well.

#### 2.2 Editing Chart Data

#### 2.2.1 Edit Charts

The Preload-Function loads charts as soon as you enter a slide, which significantly increases the performance around the selection of charts. Furthermore, charts and their elements already shine at Mouse-Over. This also speeds up the processing, as the desired element in the chart can be selected directly. If an element is placed above a chart, the use of it is only possible if the preload function is deactivated. Otherwise, the element disappears in the layer behind the chart and can therefore not be used or edited. The preload function can be deactivated and activated for a single chart via the eye symbol next to the upper right corner of a chart. Via the user settings, the preload function can also be switched off all together, but this is not recommended (loss of performance). **(Figure 7)**.

#### 2.2.2 Embedded Excel Table

Similar to editing a standard PowerPoint chart, you can edit the data of the chart with the aid of an embedded Excel table.

To do so, click on the action point labeled **Edit Data** in the Action Bar above the chart (**Figure 8**). Alternatively, you can also instantly open the Excel table by performing a double click on the chart in order to edit its contents. The embedded Excel table will open as you are used to from native PowerPoint behavior.

This Excel has been enhanced to on the one hand load faster, but also offer easy access to functions such as the sorting, formatting and transposing of data, as well as inserting and deleting columns into the table (Figure 9). Position and sizing of this Excel window will be saved and reapplied when you re-open the Excel. If you wish to open the standard Excel, you can do so by clicking on the Excel icon to the top of the window.

Additional information on the characteristics of Mekko and waterfall charts and their mini-Excel is accessible via a Help symbol. If you click on the Help symbol, a new separate window opens up. The information can be copied out if needed. (Figure 10).

You can now edit, add and remove data, as well as select the data range that is to be displayed by the chart.

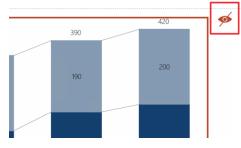


Figure 7: Preload-Function



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Figure 9: Editing data in integrated empower charts Excel

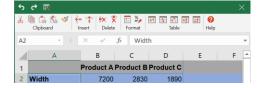


Figure 10: help symbol



You can directly format text in superscript or subscript in the Excel table by either selecting the desired text and press **Ctrl** + 1 or right-clicking the selected text and click on **Format Cells** to open the formatting options (**Figure 11**).

Eont:	Font style:	<u>S</u> ize:	
Arial	Regular	11	
Aparajita Arabic Typesetting Aref Ruqaa Arial Arial Black	A Regular Italic Bold Bold Italic	8 9 10 11 12	ĺ
Arial Narrow Underline:	Color:	✓ 14	
None Effects	Preview	✓ <u>N</u> ormal fo	nt
Strikethrough Superscript Subscript		Arial	
This is a TrueType font. The same	font will be used on both your prin	ter and your screen.	

Figure 11: Formatting options for cells





In addition, it is possible to reorder the data displayed in the empower Chart data rows by row or column of the embedded Excel table. The external Excel window allows you to manipulate data in multiple ways (Figure 12):

- Reverse rows (with formulas) (1)
- Reverse columns (with formulas) (2)
- Transpose table (values only) (3)
- Sort rows (4)
- Sort columns (5)

By default, the initial sorting option is **ascending**. Clicking the button, a second time, will perform the opposite action.

#### Please note:

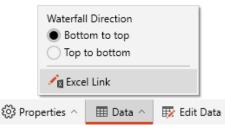
Where possible formulas contained in the table are preserved. The options for 'transpose' and 'sort' will convert any formulas contained in the table to values.

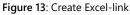
During a copy or cut procedure (cell contains a selection frame), an insertion of cells or columns is not possible.

#### 2.2.3 External Excel Data

Apart from using embedded data, empower Charts also allows you to access external Excel data sources. In order to do so, click the action point **Data** and then on **Excel-Link (Figure 13)**. A new dialog window will open in which you can either select a local Excel file or choose a file from your SharePoint.

Excel files, that are stored in SharePoint or OneDrive but have been as well synchronized locally can be linked locally. This mode is called the hybrid mode. It increases the performance of the links and enables relative paths. Furthermore, online available, linked files can also be opened from







PowerPoint. In addition, the Open Link Sources feature is now available for all Excel files.

If you want to open a local Excel file, select **Open local file (Figure 14)**. Granted you already have multiple Excel sheets opened, they will be displayed in a list. From here you can open the table with a single click. If you do not wish to include currently opened Excel sheets (or do not have any opened) click on **Browse...** in the drop-down menu. A Windows Explorer window in which you can select the desired file.

To open an Excel file from your SharePoint, select **Paste SharePoint URL** (Figure 15). Paste the link to the file into the entry field. To copy the link, simply click on **Open menu** to the right of the Excel file (this is the button with three dots) and copy the link from the menu that has opened, or by clicking on **Copy link**. After the insertion, click on the button labelled **Open link**. A connection to the selected file will be established. This may take a short period of time and may also require the entry of your SharePoint credentials.

MFA (Multifactor Authentication) is also supported in empower Charts. If you create an Excel-link with data from an MFA protected SharePoint location, a login window for entering your login data opens after selecting and opening the SharePoint URL (Figure 16).

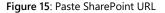
empower Charts supports both SharePoint as well as files located on OneDrive or Microsoft Teams. It is recommended that you open the Excel file first, and then link it to the chart. The hybrid mode makes it possible not only to link files stored online. This makes it easier to work with locally stored files, as they do not have to be uploaded to process them as a chart.

As soon as you have opened an Excel sheet it will be positioned to the right of your PowerPoint window. Now select the data range you wish to include in the chart; empower Charts automatically recognizes data that is to be selected. Use the cursor to adapt the selection if required. A window opens in the Excel sheet which displays the selected range; a click on **OK** will confirm your selection (**Figure 17**).

🖶 Link Excel Table				\$	<
Datalink to Excel					
Link the datasource of the char	t with an excel range in a	local file or fron	n a SharePoint file		
Open local file Pas	te SharePoint URL				
empower Excel.xlsx C:\Users\Katharina\Des	ktop\empower Excel.xlsx				
Browse					
			OK	Cancel	

#### Figure 14: Open local file

atalink to Excel k the datasource of th Open local file	he chart with an excel range in a local file or fro Paste SharePoint URI	om a SharePoint file
Open local file	Paste SharePoint UKL	
		Open link
	ease click on the "Open menu" button on the ri led ""; the name may differ depending on the the version either directly from the opened me	SharePoint version). Please copy the





#### Figure 16: Entering login data

	Α	В	c	D	E	F	
1							
2			A	В	С	D	
3		Point 1	10	20	60		30
4		Point 2	20	40	120		60
5		Point 3	30	60	180		90
6		Point 4	40	80	240		120
7		Point 5	50	100	300		150
8							
9		Sel	ect data range		?	×	
10		Jen	eet data range			~	
11			se select the data i	range (incl. row	and column he	eaders):	
12		SBS	52:SFS7				
13				OK	Can		
14					Can	icei	

Figure 17: Selecting data range in Excel source file



You can enable a dynamic size for the selected Excel range via the toggle button **Dynamic size** (Figure 18).

🗜 Link Excel range	×
Data link to Excel Link the chart to a range from an Excel file. The Excel file can be stored on the file system, in SharePoint, or i OneDrive. Make sure that you link the row and column headers as well. An Excel link can also be created fro within Excel.	
Excel file:	
test data.xlsx 🖌	
Excel range/name: ="Stacked Column1\$B\$2:\$B\$6 🖉 Dynamic size 🌑 On 💡	
If the dynamic mode is activated, the linked range is determined dynamically. It starts at the up corner of the selected range and expands to the right and down until an empty cell is found in case.	
This mode is not supported when a partial range is selected.	
Refresh data automatically on open On Enables or disables automatic refreshing for Excel-Links when opening the presentation.	
Use relative path On	

OK Cancel

Figure 18: Dynamic size for Excel range

The empower Chart will consider the upper left corner of the Excel range as fixed and will take over the entire data range until it encounters empty cells on the left and bottom of the range. This way, the data range will automatically be extended if you add a column and/or row to the data source in the Excel file and refresh the chart with a click on the button **Refresh**.

#### Please note:

Dynamic size mode is not supported when partial areas of an Excel file are selected.

You can not only select an entire range, but also connect partial areas with each other (Figure 19). By that you can exclude certain columns from the source file from integration in charts. To do this, use your cursor to select a range, then hold down **Ctrl** and select another range. You confirm your selection by clicking on **OK**.

Once you have selected the desired data range, you have the option to have the chart display the data by Series or Column. You can also define whether the data of this link should be updated each time the PowerPoint file is opened and whether a relative link should be created.

For details see chapters 2.2.5 and 2.2.6.

	Α	В	С	D	E	F
1						
2			A	В	с	D
3		Point 1	10	20	60	30
4		Point 2	20	40	120	60
5		Point 3	30	60	180	90
6		Point 4	40	80	240	120
7		Point 5	50	100	300	150
8						
9		Select	data range		?	x
10		Jereet	data lange			~
11			select the data	range (incl. row-	and column he	aders):
12		SBS2:	SDS7;SFS2:SFS7			
13				OK	Can	cel
14					Can	

Figure 19: Selecting partial areas

To link the chart with the Excel table, click on **OK** again (Figure 20). The data of the Excel sheet should now be displayed by the chart.

The desired range in the Excel table can also be copied using the keyboard shortcut **Ctrl C** and added to a native PowerPoint chart using **Ctrl V**. A window will appear where you can confirm that the previously native PowerPoint chart will be converted to an empower Chart and the copied data area will be applied (**Figure 21**). If the selected chart is already an empower Chart, the Copy & Paste function can be used as well. Areas copied by keyboard shortcut can also be copied to a table. For all variants, the Excel-Link is created automatically.

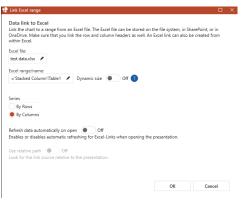
If you are unsure which areas of an Excel table have a link, you can select the option **Highlight linked ranges** in the ribbon under <u>insert</u> in the part empower Charts. This function highlights the linked range in the Excel table via a dashed border. Clicking on the border of this area opens a new window called **Link indicators**. This shows where the present Excel table is linked (**Figure 22**). However, it is important that both linked files, the Excel file and the PowerPoint file, must be saved. If a link has been made and the files have been saved, the highlight function can be used by clicking **Refresh**.

Links to shapes can be established as well. To do this, insert the desired shapes into your presentation. Then you can select the desired cells in the Excel table to link to the presentation. These cells can then be copied to the shapes using **Ctrl C** and **Ctrl V**. Once you have inserted the desired cells, it is possible to create Excel-Links by clicking on the button next to it (**Figure 23**). This process creates multiple links at the same time and each shape gets its own link. This function can also be used if the fields selected in the Excel table contain text only.

You can also link Excel objects (Range, chart or shape) as images to PowerPoint. The selected Excel object from the Excel table will be inserted as a vector graphic on the slide. The image is automatically locked in aspect ratio and will not be distorted if its size is being adapted manually.

The Excel object can either be placed manually on a slide or with a click on a placeholder.

An Excel object that is inserted as an image to PowerPoint can be a Range/table, an Excel chart or a shape (Figure 24).



#### Figure 20: Setup of Excel-Link



Figure 21: Link through shortcut

	niss between objects (empower Charts, tables, texts) of Powe night not be complete and can contain obsolete entries.		d Excel r	ange.		
				🕤 Rer	nove all	entrie
File 🍸		Slide no.	$\forall$	Linked to	Status	
C:\Users\VeraH\Desktop	/Presentation1 [Autosaved].pptx	2		=Tabelle1A1:F6	90	4

#### Figure 22: Link indicator

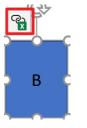


Figure 23: Excel-Link at shape



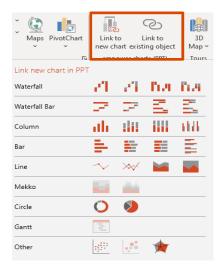
Figure 24: Example linked Excel objects as images



#### Please note:

Excel ranges/tables that are linked as images to PowerPoint are also compatible with the live update mode (see chapter User Settings) and the image on the slide will be updated according to the linked Excel data. The live update does not work for Excel charts or shapes that are linked as images to PowerPoint due to technical limitations of Excel.

Alternatively, Excel-Links can also be created directly from Excel. To do so, there are ribbon buttons in Excel on the Insert tab (Figure 25). It can be both a new and an existing PPT target object linked. Native PPT charts can also serve as a target and are directly converted when linked.



#### Figure 25: Create link in Excel

To create a link to a PPT object, simply click **Link to existing object** and select the desired object in PowerPoint (Figure 26).

empower<sup>®</sup> automatically recognizes whether a chart or only a table or text can be linked based on the data selection in the Excel file.

#### More information can be found in **Chapter 2.2.4** Additional Excel-Link Options

If you have linked a data chart to an Excel table object via an Excel-Link, the linked data range and thus also the chart automatically grow and shrink when the linked Excel table becomes larger or smaller. If rows/columns are hidden in linked Excel files, they are transferred hidden to PPT. Thus, this data is still available when breaking a link.

Corem ipsum dolor sit amet, consectetuer adipiscing elit. Create Link × Cancel ongue massa. Fusce posuere, magna sed puivinar umrcies; purus lectus malesuada libero, sit amet commodo magna eros quis urna.

#### Figure 26: Link to PPT object

#### 2.2.4 Additional Excel-Link Options

With the help of empower Charts, in addition to data charts, tables and text boxes can be linked to Excel files. This allows you to link entire reports to Excel files. In principle, the same procedure is followed as with data charts.

To link a table to an Excel file, you can create similar to data charts a link between your PowerPoint table and an Excel file. First select the PowerPoint table then use Excel-Link from the Ribbon and then Create Excel-Link (Figure 27). You can also right click on a PowerPoint table and select Create Excel-Link.

Here, as with charts, a new window will open where you can open an Excel file (local or on a network drive) or from an Excel file from your SharePoint/OneDrive (Figure 28). The selected Excel file is opened and displayed. You then have the option of selecting the cell range to be linked to the PowerPoint table. Here you can also connect partial areas and exclude certain columns. Files with merged cells can be opened and linked as well.

When linking tables, formatting (text color, cell fill color) can optionally be adopted. To do this, you can simply **right-click** or click on the **Create Excel-Link (table)** option via **Excel-Link**. Once the file is linked, you can copy the colors from Excel (Figure 29).

# Excel-Link ~ Create Excel-Link (chart) Update all Excel-Links Excel-Link Manager Highlight Excel-Links on slide

#### Figure 27: Create Excel-Link

unk excertable		-	
Datalink to Excel			
ink the chart to an Excel ran nd column headers for the	ige. The Excel file can be stored in the file system or in Sharepoint/Onedrive. Make sure to a data!	also link re	ow
On an In and file	Paste SharePoint URL		
Open local file	Paste SharePoint URL		
Browse			
	OK C.	ancel	

#### Figure 28: Select file

Link Excel range		×
Datalink to Excel Link the table to an Dicci range. The Excel file can be stored in the file system or in SharePoint/OneDrive. Make sure to a and column headers for the datal. An Excel link can also be created from within Excel.	also link ro	ow
Excel file: Tabellextox		
Excel range: =Sheet1ISAS4:SCS5 🖌		
Use Excel colors		(es
Colors cells and text according to the colors set in the Excel worksheet.	_	
Refresh data automatically on open		No
Enables or disables automatic refreshing for Excel-Links when opening the presentation.		
Use relative path Look for the link source relative to the presentation		No
ОК С	ancel	

Figure 29: Maintain colors from Excel



#### Please note:

For tables, the PowerPoint table will always be adjusted to match the Excel cells, but there is no automatic adjustment of column widths or cell formats.

In addition to tables, you also have the option of linking any text boxes as well as individual words or text passages with Excel files.

To do this, you can use the same procedure as for tables, such as linking a title placeholder to an Excel cell.

To link individual words or longer text passages, you can select the desired area and click on **Create Excel-Link (text)** in the right-click context menu **(Figure 30)** or via **Excel-Link**in the Ribbon.

Linked shapes, tables and texts have hover icons on the right side to update the object, edit the link, open the source, and delete the link (Figure 31).

In the Excel-Link Manager, you can define the desired decimal separator and the thousands separator when linking tables and texts. To do this, you can simply click on the Excel-Link Manager and use the Configure Separators to change the separators by clicking on Manual so that they are displayed differently from the Excel table (Figure 32). If these are set to Automatic, the settings are taken from Excel.

	<b>A</b>	<u>H</u> yperlink	
	ø	S <u>e</u> arch "quis urna"	
		Synonyms	
	5	Tran <u>s</u> late	
Click to add text	4	Format Text Effects	
Lorem ipsum dolor sit amet, c	2	F <u>o</u> rmat Shape	
Maecenas porttitor congue m	ţ	New Comment	ed
pulvinar ultricies, purus lectus commodo magna eros quis u	<b>(</b> )	Create Excel-Link (text)	

#### Figure 30: Link text

	North	West	South	East	Î
	36	80	69	108	
Product A	12	18	5	52	
Product B	11	32	25	34	
Product C	9	21	31	17	
Product D	4	9	8	5	

#### Figure 31: Hover icons

Configure Separators			$\times$
Configure Separators Apply number format separat	ors for linked shap	es and tables.	
Automatic			
Manual			
Decimal separator		$\sim$	
Group separator	1	$\sim$	
The Excel links have to be refr take effect.	eshed in order for	the changes to	
	ОК	Cancel	

Figure 32: Configure Separators

#### 2.2.5 Automatic Data Refresh after Opening

If you have linked a chart with an external source of data you have the ability to set the chart to update its data once its presentation is opened (locally or from empower). Toggle the switch **Refresh data automatically on open** to either **Yes** or **No** accordingly (Figure 33).

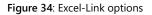
🐏 Link Excel range		$\times$
Data link to Excel Link the chart to a range from an Excel file. The Excel file can be stored on the file syster OneDrive. Make sure that you link the row and column headers as well. An Excel link car within Excel.		
Excel file:		
test data.xisx 🖋		
Excel range/name:		
='Stacked Column'!Table1 🖌 Dynamic size 💿 Off 👔		
By Rows     By Columns Refresh data automatically on open On Enables or disables automatic refreshing for Excel-Links when opening the presentation		
Use relative path Off		
Look for the link source relative to the presentation.		
QK	Cancel	
UK	Cancel	

Figure 33: Data refresh settings

#### 2.2.6 Using Relative Paths

If you have linked a chart with an external data source you can set to use **Relative Paths (Figure 34)**. Instead of using an invariable path this setting will allow use of a relative path of the respective PowerPoint and Excel file. If you wish to send a PowerPoint or Excel file (the charts in the PPT are linked with the Excel file) as an email attachment, their recipient is able to save these files to their local hard drive. Even though the connection to the chart refers to a path that is inaccessible to this recipient, a link to the Excel data can be established via the relative path, provided the files are saved in a similar fashion. If, for example, the original files have been placed in the same folder, it is necessary that these files are also placed in the same folder when saved locally.

Link the data to a range from an Excel file. The Excel file can be stored on the file system, in ShareFolint, or in OneOrive, Male sure that you link the row and column headers as well. An Excel link can also be created from within Excel file: Excel file: Excel file: Excel file: Excel file: Excel file: Star data. Star data. By Rows By Columns Refresh data automatically on open On materia calories automatic refreshing for Excel-Links when opening the presentation. Use relative path On	Link Excel range	- U	
DreDrive. Make sure that you link the row and column headers as well. An Excel link can also be created from thin Excel. Excel file: tet data.also: scient age/rune: ="Stacked Column'158525055  Dynamic size  Off By Rows By Rows By Rows Dynamic size  On finable or disability on open On finable or disability automatic refreshing for Excel-Links when opening the presentation. Use relative path  On	Data link to Excel		
tet dataxix  Excel ango/nume:  Stacked Column'ISS22-5056  Dynamic size  of 0ff  Froms  by Columns  Refresh data automatically on open  On  natables or disables automatic refreshing for Excel-Links when opening the presentation. Use relative path  On			
Excel range/range ="Stacked Column19832:5G56  Dynamic size D Off D f G Series B FColumns Refresh data automatically on open O n Inables or disables automatic refreshing for Excel-Links when opening the presentation. Use relative path D o 0	Excel file:		
s "Stacked Column" SS25055   Dynamic size Dy Rows By Rows Dy Rows Dy Columns Refersh data contractivity on open On Insolver or disables automatic refreshing for Excel-Links when opening the presentation. Use relative path Do 0	test data.xisx 🖋		
Series by Rows by Columns Refresh data automatically on open On facilities or disables automatic refreshing for Excel-Links when opening the presentation. Use relative path On	Excel range/name:		
By Rows By Columns Refersh data contrastically on open On Inables or disables automatic refreshing for Excel-Links when opening the presentation. Use relative path O On	='Stacked Column'!\$B\$2:\$G\$6 🖌 Dynamic size 💿 Off 👔		
Refresh data automatically on open () On natioalise or disables automatic refreshing for Excel-Links when opening the presentation. Use relative path () On	Series By Rows		
Enables or disables automatic refreshing for Excel-Links when opening the presentation. Use relative path On	By Columns		
Enables or disables automatic refreshing for Excel-Links when opening the presentation. Use relative path On	Refresh data automatically on open		
	Enables or disables automatic refreshing for Excel-Links when opening the presentation.		
	Ura celativa antia		
	Look for the link source relative to the presentation.		



#### Please note:

If you activate the function to use relative paths you are required to ensure that the path of the Excel file does not change.

#### 2.2.7 Excel-Link Manager

If you use multiple Excel-Links in your presentation, you can click on **Excel-Link** and the **Excel-Link Manager** in order to manage all links (Figure 35). This button is located on the top right of the empower Charts section. Excel-Links can be highlighted here as well. There is a new window opening up, when hovering through the loons in the Excel-Link Manager.



Figure 35: Open Excel-Link Manager

As soon as you have opened the Excel-Link manager, you will see an overview of all Excel files that are linked to elements in your presentation (Figure 36). On the left is listed, on which slide the linked element is located. In addition, the linked element is highlighted on the respective slide. The save location of the Excel file is also specified, which you can open by simply clicking on the path. If you select multiple items, you are able to update all elements at once or delete their connection.

Conversely, you can also go to a slide, select via the Excel-Link manager **Highlight Excel-Links on slide**. This will show you all the objects that are linked (Figure 37).

You can also exchange the original file for single or multiple links at the same time. To do this, simply select the corresponding links and click **Edit Link**. This gives you the option to directly switch links pointing to a particular file to another file if it has the same structure. Simply select the file you want **(Figure 38)**.

This works even if the Excel files are stored in OneDrive or SharePoint.

To maintain consistency, the new Excel-Link Manager offers the feature **Rescan Presentation**. This gives you the opportunity to check the currently opened presentation for existing links and displays for instance all linked objects including sketch of their position on the respective slide (Figure 39).

Depending on the type of linked source, different icons are displayed in the Excel-Link Manager (Figure 40).



#### Figure 36: Excel-Link Manager

😭 E	xcel-Link Y
e	Create Excel-Link
Ç	Update all Excel-Links
ŝ	Excel-Link Manager
0	Highlight Excel-Links on slide

#### Figure 37: Show Excel-Links on slide

Select a new Excel file		×
Select a new Excel file to link Ether select an already open Excel file from the list or choose one on the file system.		
Mekko.xlsx T:\Temp\Studenten\für ST\mio CHARTS\Mekko.xlsx		
Browse		
ОК	Cancel	

#### Figure 38: Change link source

ice)	Unk Manag	Fostie	in an dide						
G	Refresh all lin			🖉 Edit Enk 🛛 👩 Open in Eccel	Mg Break link	Bulk Action -	C Recon Presentation		
	Sidena. +			Linked to		Path-type	Fafinih	Last Update	Status
	2		Marinelão Produkt A, Produkt B,	Tr/Tempi/Studenten/Jür STym Tutwiw19038-50513	io-CHARTS/Meliko	Absolute	~ Manual	18 hours ago	00
	s		Table North, Wett, South, East	T:/Nengi/Studenteri/Er ST/mi = Tebelic15C5550513	e CHARTS/Mekke	Absolute	~ Manual	an hour ago	90

#### Figure 39: Overview of element and position

#### Excel-Link Manager

G	Refresh all	C' R	efresh selected 💫 🥂 🔤 Edit
$\bigcirc$	Slide no. 🔺	Elemen	t
$\bigcirc$	2	ilii	Stacked Columns 2
$\bigcirc$	3		Table Spalte1, Spalte2, Spalte3
$\bigcirc$	4	⊡	Text 2%

Figure 40: Example different icons

#### 2.3 Adapting Charts

#### 2.3.1 Data Labels

Click on **Data Labels** in the Action Bar in order to change properties as well as data values and labels for all data labels in a chart (Figure 41).

📕 Data Labels \land	Series /	्र्ि Properti					
Show Column Sums							
E Show Negative Sums at Other End							
Primary Value Ax	is						
Number Format	Number Format Use Excel Form						
Scale	x1	$\sim$					
Data Labels							
Show Data Labe	els						
🐺 Automatic Back	ground						
/ Auto Connector Lines 🛛 🗾							
Value	~	Custom					
Preset Data Labe	ls						
Figure 41: Data label	s						

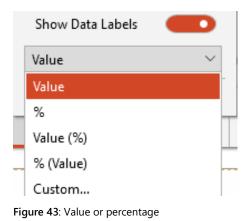
	Show data labels outside 🛛 👥				
	Number Formats				
6	Use Excel Format $\qquad \qquad \qquad$				
	x1 ~				
	Data Labels Show Data Labels				
1	Auto Label Backround				
	%				
	🗘 Reset Data Labels				
	Lines ^ Data Labels ^				

Figure 42: Show data labels outside

When working with column and bar charts, you have the possibility to decide if you wish to display the **column sums** in the chart. When working with grouped charts you can activate **Show data labels outside** instead. Values are then not displayed within the column or bar, but outside of it (Figure 42).



Using **Show Data Labels**, the data labels in the chart can be switched on and off globally. If these are turned on, you can set in the drop-down list below what you want the caption to display. If you want to display the values of the chart as percentages or as a combination of value and percentage value, you can select the corresponding entry (Figure 43).



#### More information can be found in Chapter 2.3.2 Custom Data Labels.

If data points are very small, so that the data label would not be properly readable, data label backgrounds for those particular labels are automatically displayed to allow better readability (Figure 44).

Furthermore, you can reset the settings of the data label to the original format, please click reset **Data Labels**. This resets both formatting and the position of the data labels.

Background visibility for data labels can be controlled manually if required in a chart. By default, **Auto Label Background** is enabled, but can be disabled if necessary (Figure 45).

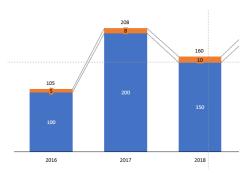


Figure 44: Data label background

Data Labels 🗠	Series ^	🔅 Properti
Show Column		End •
Primary Value Ax	cis	
Number Format	Use Excel Form	nat 🗸
Scale	x1	$\sim$
Data Labels		

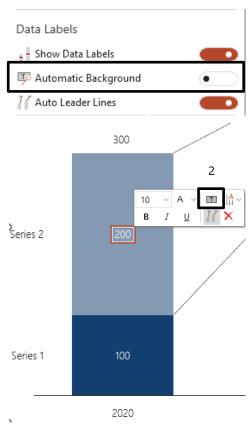
# Show Data Labels

🎝 Reset Data Labels

Figure 45: Auto Label Background



If the automatic data label is disabled (Figure 46 (1)), you can select individually for each data label whether a background should be displayed or not. This setting does not have to be applied for an entire chart. To do so, click on Show label background (2).



1

Figure 46: Set data label background for single data labels

Series	Туре	Axis	Fill Color	Fill Color if Negative
Series 1	Column $\sim$	Primary Value Axis 🛛 🗸	<u>&amp;</u> ~	<b>&amp;</b> ~
Series 2	Column 🗸	Primary Value Axis 🗸 🗸	<u>&amp;</u> ~	<b>∂n</b> ∨

Figure 47: Color for data label background

The data label background color is taken from the fill color settings for the series (Figure 47).

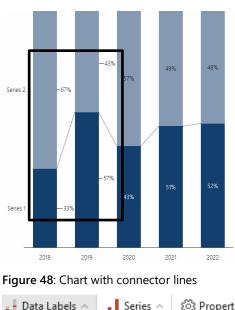
You can select multiple data labels at once and format them all at once. To do so, either press the key **Ctrl** and select all desired labels or select the first label, then press the key **Shift** and select the last label so that the desired range of labels is selected at once.

Labels of new data points adopt the formatting of the majority of neighboring labels. This helps when adding series or categories to an existing chart.



Data labels on a chart are connected via connector lines when they are dragged out of their default position (Figure 48).

By default, **Auto Connector Lines** is enabled, but can be disabled for the entire chart if necessary (Figure 49).





PReset Data Labels

Figure 49: Default setting Connector Lines



Figure 50: Set connector lines individually for single data labels

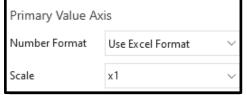
If the automatic connector lines are disabled, you can select individually for each data label whether a connector line should be displayed or not. This setting does not have to be applied for an entire chart. When working with column or bar charts, you additionally have the option to display negative column or bar sums at the other end of the column or bar. Just activate **Show negative sums at the other end (Figure 51)**. To do so, you need to activate the option **Show column sums**.

🖏 Properti - Data Labels 🗠 Series ^ Show Column Sums Show Negative Sums at Other End Primary Value Axis Number Format Use Excel Format Scale х1 Data Labels Show Data Labels 👎 Automatic Background / Auto Connector Lines % Custom...

#### 🗗 Reset Data Labels

Figure 51: Show negative sums at the other end

Data Labels 🗠	Series ^	ŝ	Properti
Show Column	Sums		
🚛 💂 Show Negative	Sums at Other I	End	•



Data Labels

- Show Data Labels	
🖐 Automatic Background	
/ Auto Connector Lines	
Value $\sim$	Custom

🗜 Reset Data Labels

Figure 52: Set number format (1)

By default, the **numeric format** of the chart is based on the Excel chart it is linked to. Using the respective drop-down menu, you can change the numeric format (e.g. to change from a European to an American radix format) (Figure 52).



You have the option to select predefined formats or create one of your own (Figure 53).

Use Excel Format
1.000
1.000,0
1.000,00
1.000,000
1,000
1,000.0
1,000.00
1,000.000
1234567890 = 1''234'568
1234567890 = 1''234'57
1234567890 = 1''234'5
1234567890 = 1''235
1234567890 = 1''23
1234567890 = 1''2
1234567890 = 1"
Custom Number Format

Figure 53: Set number format (2)

Custom Number Format		o x
Please enter a custom number forma English syntax has to be used to define numberform		
Example 4		
Type		
0		
0.00		
#,##0		
#,##0.00		
#,##0∖€		
0 %		
#,##0;#,##0 (abs)		
	ОК	Cancel

Figure 54: Set custom number format

If you click on **Custom Number Format** a window will open in which you can select the desired format or define your own in the entry field provided and use e.g. scientific notation (**Figure 54**). Here, you are also able to display a specific percentage of a chart.

#### Please note:

large numbers.

If a chart suddenly gets a lot of data labels, e.g. by an Excel link with a lot of data, data labels are automatically switched off.

Finally, you are able to change the scaling of values in order to better display

#### 2.3.2 Custom Data Labels

The entry **Custom Data Labels** in the drop-down list for data labels can be used to set the data label specifically (Figure 55).

Show Column S	End 💿				
Primary Value Ax					
Number Format	Number Format Use Excel Form			$\sim$	
Scale	x1			$\sim$	
Data Labels					
Show Data Labe	ls			D	
🖐 Automatic Back	ground			D	
🚺 Auto Connector	r Lines			D	
%	$\sim$	(	Custom		
PReset Data Labe	ls				
Data Labels 🔨 Series 🛆 🔅 Proper					
Figure 55: Custom data label					

When you select this entry, a window appears in which you can set which information should be displayed in the data labels (value, percent, series name) (Figure 56). Optionally, you can display the value absolutely, and for percentages you can define the number of decimal places.

Custom Data Labels		×
Primary labels		
Preview		
	49%	
+ Add ~	Expand	all Collapse all
Value		~ ~ <b>×</b>
Percent		
Series		
Free Text		

Figure 56:Configuration for custom data labels

For percentages, you can also define the reference for the calculation, which value/series should correspond to 100%. For example, if you want to create a chart that should represent a target-actual comparison, this function is very helpful. You can then set the reference for the percentage calculation to the series that represents the target value. In the example, the line is the reference for the percentage calculation in the bars (Figure 57).

For this purpose, the type of the target can be changed to line within the Series function. This line must now be displayed on its own axis, which has the same parameters as the other. The axis can also be selected under Series. The value of the data labels must then be adjusted manually. This is done via data labels (Value - Custom) (Figure 58). Here, the percentage value can be determined by adding and selecting the percentage value to what extent the goal has been achieved. All you have to do is adjust the reference. The result is a chart by representing a target-actual comparison.

Each data label can be formatted individually. This way, you can use different formatting for axis labels and data labels Select a data label to open the data labels menu (**Figure 59**).

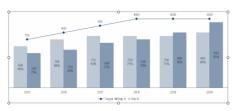


Figure 57: target-actual comparison



Figure 58: Custom Data Labels

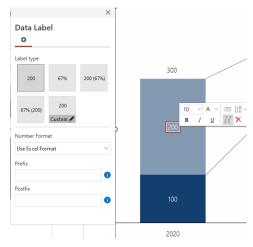


Figure 59: Open data labels menu

Choose a default label type (Figure 60 (1)), customize your own (2) and select a number format (3).

You also have the option to add a prefix before or a postfix after the data labels of a chart. To do so, click in the prefix input field (4) or postfix input field (5). To remove the prefix or postfix, delete the content of the input field.

### Data Label Ö Label type 1 200 67% 200 (67%) 200 67% (200) 2 Custom 🖌 Number Format Use Excel Format 3 Prefix 4 Postfix 5

 $\times$ 

You can format prefix or postfix texts in superscript or subscript. To do so, use **\sup{text}** for superscript or **\sub{text}** for subscript and replace {text} with your prefix/postfix text you want to format with superscript or subscript. A tooltip also gives information on how to use superscript or subscript (**Figure 61**).

#### 2.3.3 Data Series

Clicking the **Series** button in the Action Bar allows you to either select the axis, type or color of each series of a chart. In the **Axis** section you are then able to set if the series is to orientate itself to the primary of the secondary axis. When using bar charts, you can also click **Type** to set if the data series is to be displayed as a line or a bar. This way a hybrid chart can be compiled using lines as well as bars. In addition, you have the option to activate or deactivate visibility of a series. If you do not wish to display a certain data series in your chart, simply uncheck the option **Visible**. Additionally, you are able to set not only a different **Fill Color** per series but also a different specific color per series when negative figures are used (**Figure 62**).

Moreover, a data chart can be configured so that colors will be adopted from Excel (Figure 63). The closest CD-compliant color of the current

#### Figure 60: Data labels menu



Figure 61: Tooltip for superscript/subscript

Convert this chart V				
Series		top of terfall	Fill Color	Fill Color if negative
✓ Series 1			<u>⊘n</u> ∨	<b>⇔</b> ~
🗧 Lines 🛆 📑 Data Labels 🛆 🚺 Series 🛆				

Figure 62: Determine series settings



Figure 63: Apply Excel colors



empower customizing is used. This also works for any complex conditional formatting in Excel.

#### Please note:

If an external link to a PowerPoint table is created, text that is formatted with superscript or subscript is taken over and displayed correctly in the chart.

If an external link to a PowerPoint text is created, text that is formatted with superscript or subscript is not displayed with superscript or subscript in PowerPoint due to a technical limitation in PowerPoint.

For all data charts (except point and bubble charts), a row or column, depending on the series reference corresponds to a series.

For scatter and bubble charts, the series assignment of the points takes place via an extra column (Group/Series). If you click **Edit Data** in such a chart, you can use this column and similar entries to reach a grouping of their data points (**Figure 64**).

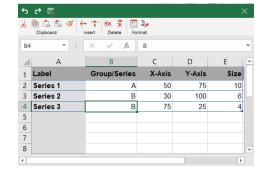


Figure 64: Grouping of series

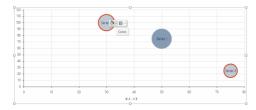


Figure 65: Format grouping

This gives you the opportunity to differentiate the groupings in terms of color and legend (Figure 65).

#### Please note:

If you want to create a mixed chart (bars and lines) and work with two axes, empower Charts automatically ensures that bars are only on one of the two axes. The bars would otherwise overlap and lead to misinterpreted representations.

#### 2.3.4 Data

When opening the function, **Data** you have the possibility to further customize charts in relation to their series or categories.

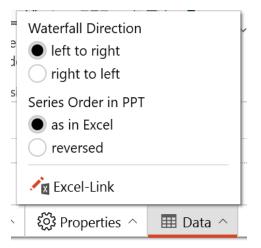


The direction of the waterfall bar can be set up individually. You can choose If the chart should start from the left or right (Figure 66).

Here you can set the serial reference of your chart either by rows or by columns of your Excel data (**Figure 67**). You can also use **Data** to create an **Excel-Link**, which automatically adjusts your chart to the data of an external file. You can also delete an used Excel-Link. If you click on **Excel-Link** you will get to the source of the chart and can adjust the table instead of just adjusting the chart in the presentation.

empower will automatically apply these adjustments to your chart.

If you wish to remove the link to the external data source, click on the action point **Break link** in the Action Bar above the chart. If you want to edit the Excel-link, select the option **Edit link (Figure 68)**. With a click on **Open link source** you can directly open the linked source and adjust it for the chart.



#### Figure 66: Adjust waterfall data

Series
By Rows
By Columns
Series Order in PPT
As in Excel
Reversed
Categories Order in PPT
As in Excel
Reversed
✓ Excel-Link
🔠 Data \land 🐺 Edit Data
Figure 67: Adjust chart data

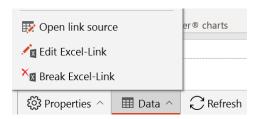


Figure 68: Edit Link



#### 2.3.5 Editing Category Labels

For the category labels, you have the option to customize them (Figure 69).

Long category labels are automatically wrapped (Figure 70). If you want to create text breaks manually, you can do this directly in Excel by pressing Alt and Enter.

You can also change the text orientation or the vertical text orientation, so that the text remains manageable and does not overlap even with longer labels. To avoid such behavior, you can align the text at the top, center, or bottom.

#### 2.3.6 Adapting Data Labels

To change the design of data labels in terms of caption or position, please select the desired element.

Each data label has an overlay that will appear in which font size (Figure 71 (1)) and color (2) may be adapted in accordance to corporate design. You can also select text formatting options such as **Bold**, **Italics**, and **Underlined** (3) or change the text direction (4). Each data label can be formatted individually.

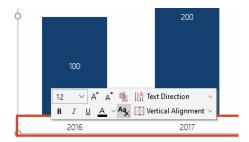


Figure 69: Adjust category label

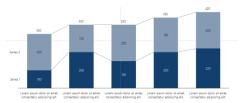


Figure 70: Align text

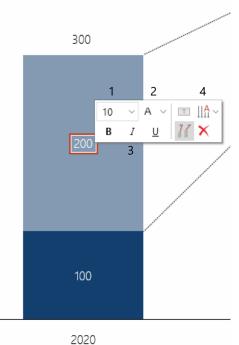


Figure 71: Formatting options



To edit all data labels at once and simultaneously, select the desired elements while holding **Ctrl (Figure 72)**.

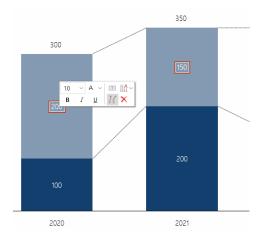


Figure 72: Select all data labels

#### Please note:

It is possible to either select single data labels or all data labels at once to edit the composition and number format.

If you wish to change the position of the element, move it via Drag & Drop. The position of data labels automatically adapts to its environment, e.g. when they would otherwise overlap. To deactivate this automation, you are able to move the data label via Drag & Drop while holding the **Ctrl button** on your keyboard in order to place the element to its desired location. In order to move data labels exclusively horizontally and vertically, hold the **Shift key** while moving the element to the desired location. Even after larger changes to the underlying data displayed by the chart, the relative position of this manually moved data label will remain the same.

Individual data and arrow labels within a chart can also be changed via this function. The adjustments can be customized in a differentiated way for each individual label, independent of the other labels within a chart.

#### 2.3.7 Coloring Chart Elements

empower allows you to change chart colors of a series as well as of a single element while keeping in line with corporate design. To do so, select the desired element of a series and then click the **Color button** to select a color (**Figure 73**).

If the selected element is part of a series, all elements of this series will adapt automatically. If you wish to change just a single element, do so by selecting the element with a double click and then make the desired changes (Figure 74).



Figure 73: Changing color of series

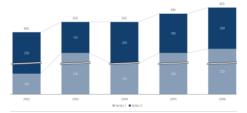


Figure 74: Changing color of series



In addition, you can add shading to empower chart elements by selecting the element and clicking the **Shading button**. Now you can select a pattern **(Figure 75)**.

Additionally, you can set a border color for a selected series or specific series elements (Figure 76) (1). If a border color is selected, you can choose a dash style (2) and the weight of the lines (3). All changes for your current chart can

be revoqued with a click on the button Reset (4).

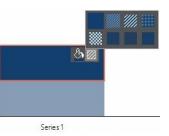


Figure 75: Add or change shading



Figure 76: Select border color

Please note:

The default setting for borders is *No border*. Depending on your empower<sup>®</sup> version, borders might be set for specific chart types by default. In both cases, the border settings can be adjusted according to your needs.

#### 2.3.8 Leader Lines

Data labels on a chart are connected via leader lines when they are dragged out of their default position (**Figure 77**).

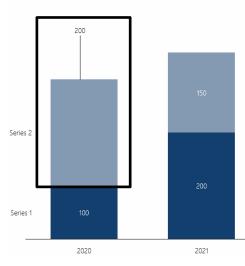


Figure 77: Chart with leader lines



By default, **Auto Leader Lines** is enabled, but can be disabled for the entire chart if necessary (Figure 78).

If the automatic leader lines are disabled, you can select individually for each data label whether a connector line should be displayed or not (Figure 79). This setting does not have to be applied for an entire chart.

2.4 Chart Properties

#### 2.4.1 Bar Width and Font Size

Click on **Properties** in the Action Bar in order to adjust bar width and font size **(Figure 80)**.

Data Labels 🗠	Series ^	🖏 Properties			
Show Column	Sums				
$\frac{1}{2}$ Show Negative Sums at Other End $\bullet$					
Primary Value Ax	cis				
Number Format	Use Excel Form	nat 🗸			
Scale	x1	~			
Data Labels					
- Show Data Labels					
👎 Automatic Bac	kground				
/ Auto Leader Lir	nes	8			
Value	$\sim$ (	Custom			
PReset Data Labo	els				

Figure 78: Default setting Leader Lines



Figure 79: Set leader lines individually for single data labels

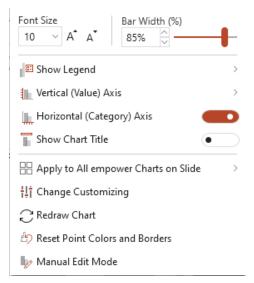


Figure 80: Set bar width and font size

Change the bar width by manipulating the slide bar. Below you have the possibility to change the font size in the same manner. To apply the same font



size settings to all charts contained on the slide click **Apply font size to all** charts on slide.

#### 2.4.2 Legend

In order to display a legend for your chart, click on **Properties** in the Action Bar and then on **Show Legend (Figure 81)**.

 Font Size
 Bar Width (%)

 10
 A\*
 A\*

 10
 A\*
 A\*

 85%
 A\*

 E Show Legend
 >

 Wertical (Value) Axis
 >

 Horizontal (Category) Axis
 •

 Show Chart Title
 •

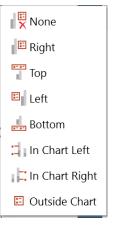
 Apply to All empower Charts on Slide
 >

 If Change Customizing
 •

 Reset Point Colors and Borders
 •

 Manual Edit Mode
 •

#### Figure 81: Show legend



#### Figure 82: Define position of the legend

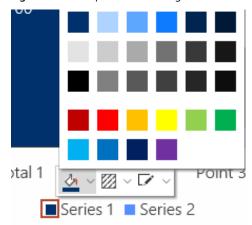


Figure 83: Change series color via legend

Here you can choose if you want the legend to be inserted to the **Right**, **Top**, **Left**, **Bottom**, **In Chart Left**, **In Chart Right** or **Outside Chart (Figure 82)**. Once you have selected a position, the legend will be inserted accordingly.

A click on the legend allows you to adjust the design (font size, font color, etc.) for a uniform appearance (Figure 83).

To remove the legend, simply open Properties and in Show Legend select None.



Select a series to format it individually or delete it by clicking the cross (**Figure 84**). Deleting single series in the legend does not affect the chart data.



Figure 84: Delete single legend points

Custom changes to the legend can be undone in two ways.

Navigate to Properties and select **None** in **Show Legend** to hide the legend (**Figure 85**). Then, display the legend again at the desired position. This is a useful workaround if you have made major changes to the chart data labels.

Alternatively, navigate to Data Labels and click on the button **Reset Data** Labels (Figure 86). This is a useful workaround if you have not made major changes to the chart data labels.

You can move and adjust the legend at any time. You can also change the area where the legend is to be displayed by dragging with the mouse. The legend can also be placed outside the chart. Furthermore, you can extend the legend to show all series in a row or customize, how many series shall be displayed in a row. In addition, you can also change the order of the series items as desired.

😳 Properties 🔿 🌐 Data 🔿 🐺 Edit Data								
Font Size 10 V A A 85%	Vidth (%)							
E Show Legend	>	None						
Vertical (Value) Axis	🗉 Right							
Horizontal (Category) Axi	Тор							
🚡 Show Chart Title	🗉 Left							
🗄 Apply to All empower Cha	📕 Bottom							
រ៉ុ[ាំ Change Customizing	🚍 🛛 In Chart Left							
C Redraw Chart	🛛 岸 In Chart Right							
🖄 Reset Point Colors and Bo	🗉 Outside Chart							
🧤 Manual Edit Mode								
Figure 85: Show no lo	egend							
Data Labels A Series A Series A								
- <b>L</b> a								
📲 🛔 Show Column S	sums							
Show Column S		ind •						
	Sums at Other E	end •						
J. Show Negative	Sums at Other E							
Show Negative	Sums at Other E							
Frimary Value Ax	Sums at Other E is Use Excel Form							
Frimary Value Ax Number Format	Sums at Other E is Use Excel Form x1							
Frimary Value Ax Number Format Scale	Sums at Other E is Use Excel Form x1							
Primary Value Ax Number Format Scale Data Labels	Sums at Other E is Use Excel Form x1 els							
Scale Data Labels Show Data Labels Automatic Back	Sums at Other E is Use Excel Form x1 els cground es							

Figure 86: Button Reset Data Labels



To change the horizontal orientation of the texts of the In-Chart legend (left, center, right), you can simply click on the legend and arrange the contents accordingly (Figure 87).

### 2.4.3 Chart Title

There is the possibility to enter a title to a chart. This can be activated or deactivated individually for each chart as required (Figure 88). The keyboard can also be used by pressing the key **Del** to delete the title. If the title is activated for a chart, the default settings of the formatting are used. Nevertheless, the title can be formatted individually. For this purpose, the manual editing mode (see in 2.4.5 Manual Edit Mode) can be used. The editing of the text via the keyboard is possible with the usual key combinations, for example to display the title bold or italic.

Displaying the title in multiple lines is also supported (Figure 89). The title can be moved and positioned freely via Drag & Drop. If the selected chart is to receive a legend, it is inserted next to the title, but can be positioned independently as described in 2.4.3 Chart Title.

The setting to give the chart a title is supported by all chart types.

Subscript or superscript can be used in chart titles. To do so, use **\sup{text}** for superscript or **\sub{text}** for subscript and replace {text} with your text you want to format with superscript or subscript.

### 2.4.4 Performance Mode

Basically, when working with empower Charts, a good performance is ensured, so that the user can efficiently create and edit charts. The performance mode is therefore only triggered if individual data charts have a lot of content or if the loading of the data chart takes longer for technical reasons. The message

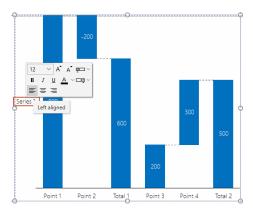
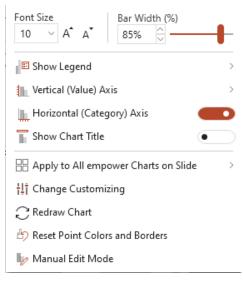


Figure 87: Horizontal alignment



### Figure 88: Show Chart Title



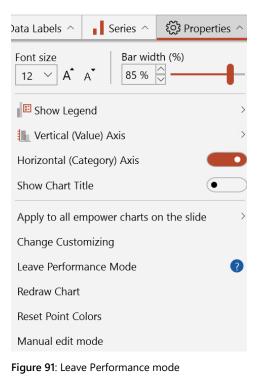
Figure 89: Chart Title longer than one row



Figure 90: Performance Mode

to be able to switch to performance mode therefore only appears in some data charts. Excluded from this are data charts that are located on the first slide of a presentation. By clicking on **Switch to performance mode** in the navigation bar you can switch to the same (**Figure 90**). In this mode, individual data is then scaled down, which means, for example, that oblique texts can be distorted.

If you do not want to switch to performance mode and do not want to be asked for it for this data chart in the future, click **Do not show again**. The performance mode is used for better and faster processing of these data charts. After editing the data chart in this mode, however, it should be left again. This works via the **properties** in the action bar by clicking **Leave Performance Mode** (Figure 91).



### 2.4.5 Manual Edit Mode

Once you are content with the design of your chart, you can still make manual changes at a later stage if absolutely necessary. To do so, activate **Manual edit Mode (Figure 92)**. In doing so all empower Charts functions are deactivated and you can now implement all manual changes to your chart.

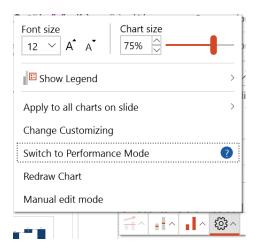


Figure 92: Manual edit mode

**Please note:** Some formatting may be lost in the process after you have deactivated Manual edit mode.



Manual edit mode should not be used for manipulation of the chart in normal use as almost all changes made so far will be reverted; more fundamental changes may lead to empower Charts no longer working correctly for this chart.

In order to gain an overview of the different changes that occur when leaving Manual edit mode, it is necessary to distinguish between Gantt charts and data charts:

### Gantt charts

After leaving Manual edit mode (almost) all changes made by the user are reverted.

### Data charts

After leaving Manual edit mode all changes made by the user are reverted apart from the following exceptions:

- Changes to color of data points (e.g. a section of a bar)
- Changes to shading of data points
- Any changes to the category axis
- Changes to axis settings (the PPT axis will need to be inserted in Manual edit mode, later the EC axis will need to be toggled on and off in charts mode)
- Changes to gridlines in the chart.

### 2.4.6 Configuring Axis

In **Properties** you can insert a primary axis (as well as a secondary axis). Once you have selected an axis, you can either scale it automatically, or enter a value manually for a minimum as well as a maximum for the axis scale (Figure 93).

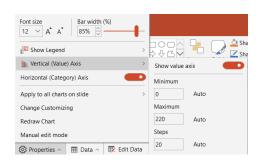


Figure 93: Axis configuration

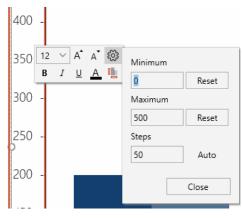
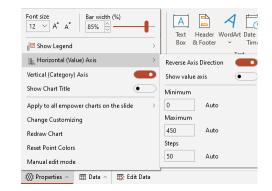


Figure 94: Configuring scaling of axis

In addition, you can adjust the text formatting of the axis labelling by clicking on the respective axis. You also have the possibility to change the scaling of the axis. The labelling can be shown in multi lines. (Figure 94).



With empower Charts, axes can also be designed flexibly. To flip the axis direction, you can simply click **Properties** and **Vertical (Value) Axis**. Here you can set the option **Reverse Axis Direction (Figure 95)**.



### Figure 95: Reverse axis direction

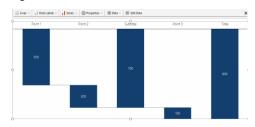


Figure 96: Adjustment of chart

	А	В	
1		Series 1	
2	01.01.2012	100	
3	01.01.2013	200	
4	01.01.2014	250	
5	01.01.2015	200	
6	01.01.2016	150	
7			

Figure 97: Excel date format

This automatically reverses the axis direction of the chart (Figure 96).

Conversely, the same behavior applies to bar charts and their Horizontal (Value) Axis.

empower Charts also allows the use of a date axis. If you aim to use one, select the desired chart and click on **Data** in the Action Bar and then on **Edit Data**. In the Excel table that opens you will then have the ability to enter the date values into the corresponding cells for the axis of your choice. It is important that these values have the same date format as Excel (e.g. 07/01/2018) and that this date does not function as a table header (Figure 97).



Once you have changed the values of the axis to a date format in the Excel, you can close the Excel table. Once you click on the axis labels, you will be provided with further options in **Properties**. You can set the time frame to be displayed on the axis by setting the start and end dates manually or by selecting the dates using the date picker. In addition, select if you want the time steps as days, months, or years. Lastly, you can change the **Date Format** using the relevant dropdown menu (**Figure 98**).

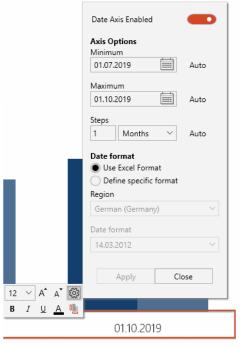


Figure 98: Configuring date axis

### 2.4.7 Same Scale and Size for all Charts

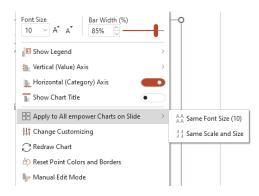
In order to aid comparison of charts on the same slide, it is possible to match the scale and size of the charts. To do so, select a chart on the slide and click **Properties**. Afterward click **Apply to all charts on slide**. You can then choose between applying the **font size** of the selected charts for all the charts on the slide or applying the **scale and size** of the selected chart for all the charts on the slide (**Figure 99**). The matching to height orients itself to the highest chart on the slide.

Charts with breaks can be matched to other charts with the function **same scaling and size (Figure 100)**. This ensures that the scales of the axes are identical and the charts appear more uniform.

Tip: Always apply the **same scale and size** function to the chart, which has the smallest scale, i.e. where a certain reference value (e.g. 100) is displayed the smallest.

### 2.4.8 Change Customizing

If there are multiple customizations set up in empower Charts, it is possible to change to a different design or convert individual charts. A customization contains information such as fonts, colors, or even axis settings.



### Figure 99: Chart scale settings

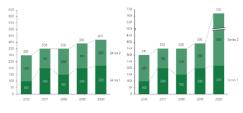


Figure 100: Adjustment of charts with breaks



To change to a different customization, click on the chart and then on the button **Properties** and then on **Change Customizing.** A new window will open which will provide all available customizations. Select the desired customization and confirm your selection by clicking **OK (Figure 101)**.

To change the whole customization of empower Charts, e.g. to change the appearance of every newly created charts, click on the button **More** in the menu ribbon and then on **User Settings (Figure 102)**. A new window with a dropdown menu will open in which you can set the new customization. Confirm your change by clicking **OK**.

# Change Customizing Change Customizing Please select one of the available customizings: Customizing blue 1 (default) Customizing blue 1 (default) Customizing red 1

### Figure 101: Change customizing

empower Gantt		xcel Link <del>*</del> 1ore <i>*</i>						
	So User Settings							
empowe	?	Help						
	🖂 Feedback							
	dt.	Convert charts (Beta)	F					
	12	About empower charts						

Figure 102: User Settings

### 2.4.9 Reset Point Color and Borders

Under the **Properties**, the **Reset Point Color and Borders** function can be selected (Figure 103). If you select this function, the colors and borders of the current chart are reset to the default set in the customizing.

🗄 Apply to All empower Charts on Slide

- 빛 Change Customizing
- C Redraw Chart
- 🖒 Reset Point Colors and Borders
- 🧤 Manual Edit Mode

Figure 103: Button Reset Point Colors and Borders

### 2.5 Chart Features

### 2.5.1 Growth Arrow

A growth arrow displays the growth between two data points. In order to set up a growth arrow, click on **Lines** in the Action Bar and select **Growth Arrow** (Figure 104).



Figure 104: Growth Arrow



In addition, an extra window opens with a mouse click on the growth arrow, (Figure 105), by displaying and changing additional settings. These settings can be made and adjusted at any time. In addition, you can decide, which labelling type you prefer (percentage, absolute, or both) and if an ellipsis is to be placed around the value. You can also drag and drop the growth arrow to the desired data points. Via **Esc**, you can exit and close the arrow settings windows at any time.

If you would like to make adjustments at a later stage, simply go to the settings and click on the growth arrow. The selection area is now displayed again, where you can change the settings of the growth arrow. If you want to delete the arrow from the presentation, select the arrow here as well and use the key **Del** or click **Delete**.

You can also influence the height of the arrows by holding and moving the desired arrows with the mouse. As a result, two overarching growth arrows can also be fused into each other (Figure 106).



Figure 105: Growth Arrow

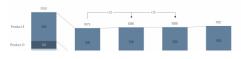


Figure 106: Overarching growth arrows

		×
CAGR Ar	row	
Label type		
CAGR	Value	CAGR (Value)
Value (CAGR)	Custom_ Custom 🖌	
Decimal place	es (%)	0
Display Ellips	e	
Reverse arrow	v direction	₹
Reset positio	n	5
Show Conne	ctorlines	•

Figure 107: CAGR arrow settings

### 2.5.2 CAGR Arrow

A CAGR (Compound Annual Growth Rate) arrow displays the annual average growth rate of the time period between two data points. To add a CAGR arrow click on **Lines** in the Action Bar and then select **CAGR Arrow**. Now a selection window opens again where settings can be made and you can simultaneously select the two desired data points via Drag & Drop (Figure 107). Similar to the growth arrow you can make changes or delete the CAGR arrow by clicking on the element.



### 2.5.3 Delta Line

The delta line shows the percentage or absolute difference between two data points. To add a delta line, click on **Lines** in the Action Bar and select **Delta Line (Figure 108)**. Now a selection window opens again where settings can be made and you can simultaneously select the two desired data points via Drag & Drop. In addition, you can decide, which labelling type you prefer (percentage, absolute, or both). And if an ellipsis is to be placed around the value. In order to delete the delta line, simply select it and click the Delete button.

### 2.5.4 Value Line

This feature displays a horizontal value line into your chart (Figure 109).

In order to set up a value line, click on Lines in the Action Bar and select Value Line (Figure 110). Now a selection window opens again where settings can be made. In addition, you can use the average of all values, insert a value manually or hide the value via a ticked checkbox (1) and label the value line (2). You can add an ellipse to frame the label and value by enabling the toggle button Display Ellipse (3). Or display the value line on the axis side (4). To adjust or delete the value line, simply select it make the appropriate changes or click the Delete button to remove the line from the chart.



Figure 108: Delta line

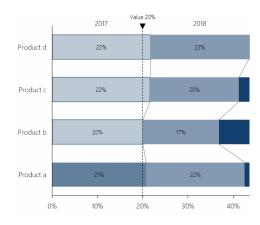


Figure 109: Value line in a chart

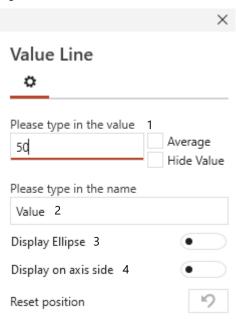


Figure 110: Value line



### Please note:

In 100% stacked charts, you can insert a value manually or hide the value via a ticked checkbox.

Right-click the inserted value line to further format it (Figure 111).

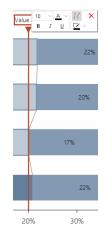


Figure 111: Format value line

### 2.5.5 Insert Breaks

Breaks allow you to truncate data segments, e.g. to be able to better display smaller columns.

To add breaks, click on Lines in the Action Bar and select Value Axis or Category Break (Figure 112).

Growth Arrow	
CAGR Arrow	
Delta Line	
Value Line	
🛹 Value Axis Breaks	
L <sub>N</sub> _ Category Breaks	>
Show Connectors	
Show Gridlines	$\bullet$

Figure 112: Select Break

🕂 Manage Breaks		×
Breaks		
Automatic		
Manual		
None		
Series included in automatic calculation for breaks:		_
✓ Product A		
✓ Product B		
✓ Product C		
✓ Product D		
✓ Product E		
ОК Са	ncel	

Figure 113: Inserting breaks

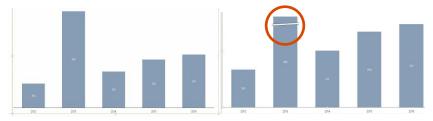
A further window will open in which you can set new breaks (Figure 113). The width (the hidden value section) of the break can be adjusted automatically or manually.



If you click on **Automatic**, automatic break logic will be used, which calculates the size of a break so that the expressiveness of the chart is optimally balanced. Individual series can also be explicitly excluded (**Figure 114**).

Sometimes you may use data in a chart that differs strongly in size. This may result in columns with lower values to be displayed next to columns with a high value which can result in a confusing chart. Breaks can help to maintain readability.

To the left is an example of a chart without a break, while the right chart has a break inserted:



Also, when selecting **Category Break**, a popup window will open, where you can set appropriate breaks (Figure 115).

Series included in automatic calculation for breaks:

✓ Series 1

Series 2

Figure 114: Insert series automatically

### Category Break



Figure 115: Set category break



Data points on a chart can be connected via connector lines (Figure 116).



Figure 116: Chart with connector lines (



By default, **Show Connector Lines** is enabled, but can be disabled for the entire chart if necessary (Figure 117).

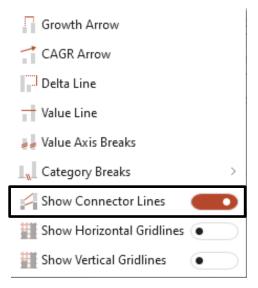


Figure 117: Enable connector lines

For more details on connector lines in waterfall chart, see Chapter 3.1 Waterfall Chart.

### 2.5.7 Gridlines

The editing of the gridlines is only possible in Manual edit mode. This can be activated as described in 2.4.6. If the Manual edit mode is activated, all settings of the lines, such as color or width, can be set manually. When you exit Manual edit mode, all settings are applied. However, if the gridlines are disabled and re-enabled, the settings are reset to Default (Figure 118).



Figure 118: Show Gridlines

The manual editing of the gridlines does only work for charts which have value axes.

The gridlines can also be set manually in Flex-Customizing. This is where the PowerPoint logic regarding light background and dark font applies, and the other way around.

When you convert a slide, it is duplicated first, then the first copy performs the conversion. You have the second copy as a backup to compare whether the conversion worked well. When you convert a presentation, an unsaved copy of the presentation is created and the conversions are performed on that copy. Thus, you have the possibility to check the result and do not have to change the original.

### 2.6 Converting Charts

There is a possibility to convert a native PowerPoint chart or a chart created with the software think-cell<sup>®</sup> to an empower chart.

If you have installed empower<sup>®</sup> Slides additionally, you can also convert a chart by using the **Apply** function if an empower Chart is saved in the chart templates folder of the library. To apply the format of an empower Chart to a regular chart, simply select the chart on the slide, and the select the empower Chart in the library folder. Now click **Apply (Figure 119)**.

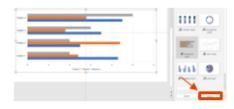


Figure 119: Converting with empower<sup>®</sup> via Quick Access pane

The same method can be used to convert existing empower Charts to other empower Chart types. Please note that only charts that use a similar data structure in their underlying Excel tables can be converted. A column chart, for example, can be converted to a stacked bar chart. A stacked column chart, however, cannot be converted to a waterfall chart.

### 2.6.1 Native PowerPoint Charts

To convert a native PowerPoint chart, simply select the chart you wish to convert, and click on **empower Chart**, the same way you would when inserting an empower Chart. Select the desired chart type, and the chart will convert accordingly (**Figure 120**). The previous chart type is stressed through a border.



Figure 120: Convert chart

### 2.6.2 think-cell<sup>®</sup> Charts

To convert a chart created with think-cell<sup>®1</sup>, you have multiple options. Firstly, you can select a think-cell<sup>®</sup> chart and convert it like native PPT charts, provided that the software think-cell<sup>®</sup> is not activated (Figure 121). The transfer of colors, percentage values, hatches and broken Excel-Links etc. is possible.

It should be noted that the function for converting think-cell<sup>®</sup> charts is still in a beta phase and will be further optimized over the next versions.

### 2.6.3 Converting Multiple Charts

Clicking on **More** and then **Convert charts** you also have the option to convert all the charts on the slide or in the entire presentation at once (Figure 122).

This feature is in a permanent beta phase (because this feature is dependent on a different Software) and results should be checked manually and optimized if necessary.

Please note:

If it comes to problems within the converting process, a warning box will appear next to the converted chart.

### 2.7 DeepL Translation

If empower<sup>®</sup> Slides is installed and the empower<sup>®</sup> Slides function is activated for DeepL<sup>2</sup> translations, the translation will also translate empower charts accordingly. However, no data in linked Excel files is changed.

To translate charts, you can simply click on the **Translate** option in the empower Ribbon, which translates the corresponding slide (Figure 123).



Figure 121: Convert think-cell® chart



Figure 122: Convert multiple charts



Figure 123: Translate empower charts

<sup>&</sup>lt;sup>1</sup> think-cell<sup>®</sup> is a registered trademark of think-cell Software GmbH.

<sup>&</sup>lt;sup>2</sup> DeepL is a registered trademark of DeepL GmbH.

## Special Charts

### 3.1 Waterfall Chart



Adding a waterfall chart is performed similar to other empower charts, however its data entry differs slightly.

In an Excel table a x is entered into the column that is to correspond to the sum of data of the previous data (in previous columns). To indicate a column sum, the value of one or more series has to be set to x for this column. If only one series value is set to x, the overall sum (over all series) is calculated.

Two or more series values set to x indicate that the per series sums are calculated and displayed. If any row of a column contains the keyword <**new**>, a new waterfall starts with the upcoming column. Sum columns are calculated separately for each new waterfall.

In addition, it is also possible to change the direction of your waterfall chart. This way waterfall charts can also be set up in reverse. To change the direction of your chart, simply click in the button **Data** in the Action Bar and select **Left to right** or **Right to left (Figure 124)** For laying waterfalls, you can choose between **Bottom to top** or **Top to bottom**.

When the waterfall direction is changed, the first data point in the waterfall chart always keeps its formatting, e.g. when changing from **left to right** (Figure 125 (1)) to from right to left (2).

You can also display multiple waterfalls after one another. To add a new waterfall within a chart, click **Data** in the Action Bar and select **Edit Data**. In the corresponding cell of the Excel table enter the keyword **<new>**. The new waterfall chart will then begin at the next column while the sum starts at zero.

By default, a waterfall is created with a start value of 0. To display special waterfall scenarios, this value can be changed. Click on **Data** in the Action bar and select **Edit Data**. Add an auxiliary column before the Start column and type in the keyword **<new>** with the new start value as the column name, e.g. **<new>100** (**Figure 126**). The start value for a new waterfall in a chart with multiple waterfalls can be changed the same way.

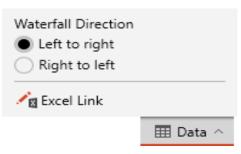


Figure 124: Edit waterfall direction

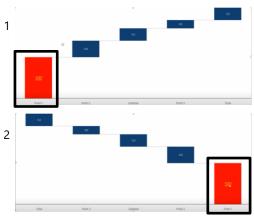


Figure 125: Formatting of first data point in waterfall chart

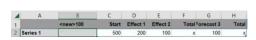


Figure 126: Auxiliary column with new start value



empower<sup>•</sup>charts

In waterfall charts, series can be set to or below the regular waterfall levels (e.g. to indicate a possible deviation or in order to take out not yet final numbers of a sum). To set this, a check mark can be set under the item **Series** in the Action Bar at on the waterfall (Figure 127). The corresponding chart is thus directly adjusted.

There is also the possibility to adjust the orientation of the label, e.g. a horizontal chart (Figure 128). This can make reading easier, especially for multi-line labels.

Connector lines in waterfall charts can be drawn freely. To do so, click on the button **Connector Lines (Figure 129)**.

### Convert this chart ∨ Que Excel Colors • Series On top of waterfall Fill Color if negative Series 1 Series ∧ ↓ Data Labels ∧ Series ∧

### Figure 127: On top of waterfall

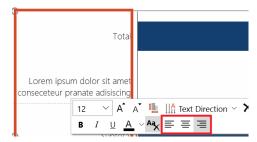
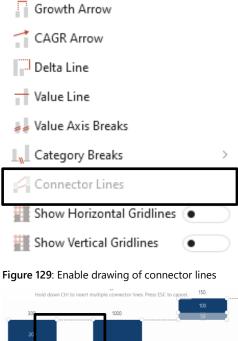


Figure 128: Text orientation



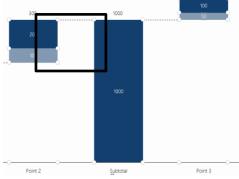


Figure 130: Visible connector points for connector lines

Connector points are now displayed for each data point (Figure 130). Dashed lines indicate the most commonly used connector lines.



You can drag & drop to draw any connector line that's needed (Figure 131). Connector lines can also be drawn diagonally.

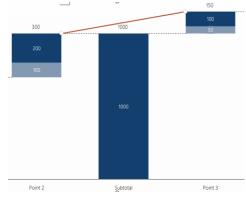


Figure 131: Draw a new connector line



Figure 132: Key combination to draw multiple connector lines at once

Growth Arrow CAGR Arrow Delta Line Value Line Value Axis Breaks Category Breaks Connector Lines Show Horizontal Gridlines Show Vertical Gridlines

Figure 133: Disabled drawing mode for connector lines

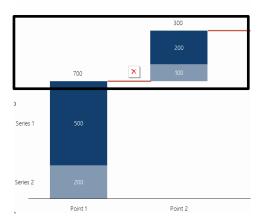


Figure 134: Multiselect connector lines to delete them

Multiple connector lines can be drawn by holding down the key Ctrl (Figure 132).

Once you have drawn a new connector line, you automatically exit the drawing mode and the button **Connector Lines** will no longer be enabled (**Figure 133**).

Click a single connector line or double-click a connector line to select all connector lines and click on the cross to delete them (Figure 134).

### 3.2 Circle Charts

Insert a circle chart in the same manners as you would insert any other empower chart. What makes a circle chart different is that its user is unable to use chart features such as Lines; also, other settings such as Data Labels are not possible.

Click on **Data Labels** in the Action Bar in order to activate data labels of the chart. In **Value label** you can activate the value of the circle chart by toggling the **Show Value** slider. You can also set the number format as well as display the percentage of the value. You also have the possibility to set the decimal place of your percentage. Finally, you have the option to display the category names by activating **Show Series Name (Figure 135)**.

 Image: Show Column Sums
 Image: Show Value

 Value label
 Show Value

 Primary
 Show Percentage

 Use Excel Format
 10%

 Image: I

Figure 135: Data label settings

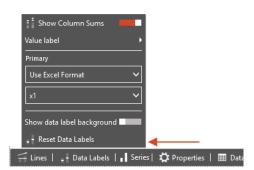


Figure 136: Data label settings

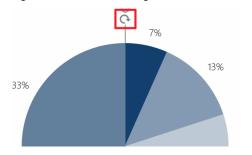


Figure 137: Pie chart rotation

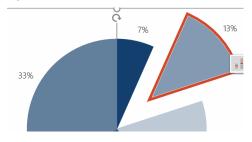


Figure 138: Pull out a piece

In order to improve legibility of data labels of a background using the same color, you can insert transparent backgrounds for labels by activating **Show data label background**. In addition, you can reset the data labels to their original formatting by clicking **Reset Data Labels (Figure 136)**.

Pie charts can be rotated. This is done by moving the rotation symbol (Figure 137), which appears independently in a created chart. The chart can be rotated in any direction.

In addition, individual pieces can be pulled out of the pie chart (Figure 138). This works by clicking and dragging with a mouse.



### 3.3 Line Charts

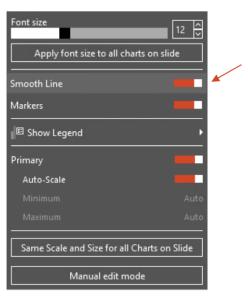


The line charts can be inserted analogously to the other charts from empower<sup>®</sup>. Their difference lies in their ability to allow additional adjustments for lines and markers.

With a single click on the line, you can set a line's color, thickness, and type (Figure 139).



Figure 139: Line formatting



### Figure 140: Smooth line setting

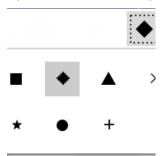


Figure 141: Marker editing options

You can also smooth the lines of your charts. To do so, select the line and then click **Properties** in the Action Bar above the chart, then click **Smooth Line** (Figure 140).

In order to edit the markers of data points, simply select a marker. In the overly that opens you can now select from fill colors, type, as well as size of the element (Figure 141).



For visualization reasons, you also have the option to freeze the line chart labels below the point (Figure 142). To do this, you can simply select the labels by pressing **Shift** and drag them to the position below.

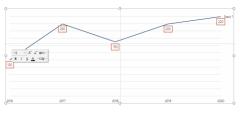
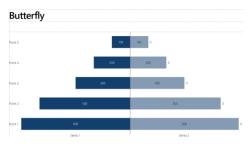


Figure 142: Freeze labels



### Figure 143: Butterfly chart

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### Figure 144: Select the chart

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	А	В	С	D	E	F	G	E
1		Point 1	Point 2	Point 3	Point 4	Point 5		L
2	Series 1	-100	-200	-150	-200	-220		
3	Series 2	200	150	200	190	200		
4								
5								
6								Ŀ
4							Þ	

### Figure 145: Edit Excel data

Show Column Sums	Tell me what you want to do
Show negative sums at the other end	irection -
Value label >	Show Value
Primary value axis	Show absolute values
Use Excel Format $\checkmark$	Show Percentage
x1 ~	Decimal places (%) 0 📉
Show data label background	Show Series Name
🍤 Reset Data Labels	
Bata Labels A Series A S Proper	ties 🔨 🏢 Data 🔨 👿 Edit Data

Figure 146: Adjust settings

### 3.4 Butterfly Chart

To visually contrast two series, you can use the Butterfly chart (Figure 143). To do so, complete the following steps.

First, click **empower Chart** and select as a base **Stacked Bars** for a vertical Butterfly chart (Figure 144).

Here, it is important that you enter negative values in the series that you want on the left to achieve the desired shape of the chart (Figure 145).

Then go to Labels, select the option Show Absolute Values and hide Show Column Sum (Figure 146).



### 3.5 Mekko Chart

To illustrate a numerical value depending on at least two dimensions, Mekko charts are particularly suitable.

A distinction is made between two variants.

The **Marimekko** chart is to be understood as a two-axis stacked bar chart in which both axes represent 100% (Figure 147).

The Column Mekko, on the other hand is to be understood as a two-axis

stacked bar chart, in which, however, the axes do not represent 100% in

# 100 40 100 300 400 100 400 700 100 700 100 700 100 700 100 700 100 700 100 700 100 700 100 700

### Figure 147: Marimekko chart

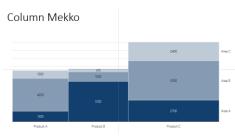


Figure 148: Column Mekko

To create such a chart, follow these steps.

contrast to the Marimekko (Figure 148).

Open empower Chart and select one of the two Mekko charts (Figure 149).

### Add new chart Waterfall 71 61 ha ha Waterfall Bar 22 7 Column ah 1HH 1 h h h <u>-</u> Bar Line $\times\!\!/$ Mekko Circle Other

### Figure 149: Select Mekko chart

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	А	В	С	D	Е	F	ŀ			
1	Product A Product B Product C									
2	Width	7200	2830	1890						
3	Area A	1300	2100	420						
4	Area B	4200	320	170						
5	Area C	1700	410	1300						
6										
7										
8										
•						Þ				

Figure 150: Edit data

You can then customize the data under **Edit Data (Figure 150)**. The data structure initially corresponds to that of a normal 100% or normal column chart, but with the difference of the additional *width row*, which determines the relative width of the individual columns. It is often technically desired that the width is equal to the sum of the column values, so this is already preset.



(Figure 152).

empower charts

When using the button **Transpose**, you have the option to swap rows and columns (Figure 151). Note that the Width line is immutable.

Alternatively, you can link the chart to an Excel file under Data and Excel-Link

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1	1 Product A Product B Product C									
2	Width	7200	2830	1890						
3	Area A	1300	2100	420						
4	Area B	4200	320	170						
5	Area C	1700	410	1300						
6										
7										
8										
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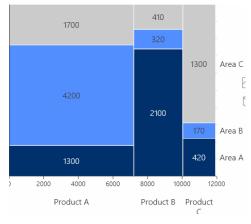
### Figure 151: Specifics of the chart



Figure 152: Create Excel-Link

More information can be found in Chapter 2.2.3 External Excel Data.

In both Marimekko and column Mekko charts, horizontal value axes are supported (Figure 153).



### Figure 153: Value axis in a Mekko chart

-		1300	10 F	∨ K	<u>A</u> ~ <u>U</u>		X	4	20	A
0	2000	4000	60	000		8000	100	000	12	000

Figure 154: Value axis settings

Right-click the value axis to adjust the settings (Figure 154).



In both Marimekko and column Mekko charts, Data points can be formatted individually by selecting a data point and changing the formatting in the settings menu (**Figure 155**).

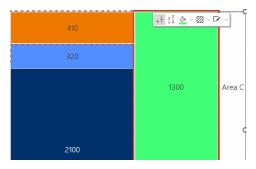


Figure 155: Change formatting of single data point

In column Mekko charts, negative values and breaks are supported (Figure 156).

More information regarding breaks can be found in **Chapter 2.5.5** Insert Breaks. Figure 156: Mekko chart with negative value and a break

	А	В	С	D	Е	F
2	Width	6500	5890	10100		
3	Area A	1300	5100	2700		
4	Area B	4200	1200	5000		
5	Area C	1000	-410	2400		
6						
7						

Figure 157: Negative value in Mini-Excel

Here, it is important that you enter negative values in the series that you want to achieve the desired shape of the chart (**Figure 157**).

### Gantt chart

### 4.1 Inserting Gantt charts

To insert a Gantt chart, click on the **Insert** Tab in the PowerPoint menu, navigate to the empower Charts section and click on the button **Gantt chart** (**Figure 158**). You can now define the area in you want to insert the Gantt chart by clicking and drawing the cursor across the slide. This step can be interrupted by clicking **Esc**.

If you wish to insert a Gantt chart directly into a placeholder on the slide, select the respective content or chart placeholder and click the button **Gantt chart**.

Once you have set the area in which you wish to insert the Gantt chart, a settings window will open, where you can set the length of time to be displayed by the chart (Figure 159 (1)), as well as header settings, date format and the number of phases, rows and the display of additional note columns (2) .For more details on user settings, please refer to Chapter 1.4 User Settings.

For more details regarding date settings, see Chapters 4.3 Edit Scale and 4.4 Adding phases or rows

To change the size of the Gantt chart at a later date, select the chart and then click and draw the endpoints to the desired size. Alternatively, you can alter the size via the native PowerPoint function. To do so, select the chart and navigate to the **Format** tab in the PowerPoint menu then change the chart's height and width. Once you reduce the size of the Gantt chart you may receive a notification that the font size has been automatically adjusted. If this was not desired, you have the option to simply click on **Undo changes**.

### 4.2 Adjusting Gantt chart Settings

Click the dropdown menu and select your regional setting (**Figure 160**). This setting sets the display language of the Gantt chart user interface.



Figure 158: Insert Gantt chart



Figure 159: Gantt chart settings overview

Regional Settings:	English (United States) $\vee$	<b>Q</b> ~
Default Date Format:	Chinese (Simplified, PRC)	
	Dutch	
Header Settings	English (United Kingdom)	
Recommended Head	English (United States)	
Year 🛃 🗸	French	۲
Quarter 👌 🗸	German	÷ ۲
🗹 Month 🛛 👲 🗸	International	\$\$ ·
Week 👍 🗸 Day 🎝 🗸	Italian	() () () () () () () () () () () () () (
Show Weekends	Japanese	
Show weekends	Portuguese	
Default Header Font S	Russian	
Items	Spanish	

Figure 160: Regional settings

Please note:

If the regional setting *International* is selected, Gantt chart objects are displayed in the Office language.



Click on the **cogwheel** to change the display of the calendar weeks or define the weekend (**Figure 161**).

Calendar weeks can start on either Mondays, Sundays or Saturdays (Figure 162). These settings are in accordance with ISO standards.

Define, which weekdays are considered weekends (Figure 163).

These weekdays will not be displayed, if you decide to hide the weekends in the Gantt chart.

Click the dropdown menu and select the default date format of your choice (Figure 164).

By default, recommended Header Settings are set (Figure 165).

Default Date Format: 18.03 23.03.	Calendar Weeks (Week Start) ISO (Monday)
Header Settings Recommended Header Settings On	Weekend Saturday-Sunday
Figure 161: Calendar we	eeks and weekends settin
<b>**</b>	
₩ °	
Calendar Weeks	(Week Start)
ISO (Monday)	
ISO (Monday)	
Western Traditi	ional (Sunday)
Middle Eastern	(Saturday)
F <b>igure 162</b> : Calendar w	eeks options
$\mathbf{Q}$ $\sim$	
Calandaa Waaka	(Marala Stant)
Calendar Weeks	
Western Traditio	nal (Sunday)
Weekend	
Saturday-Sunday	y ~
Thursday-Frida	
{	Y
Friday	
Friday-Saturday	/
Saturday-Sunda	ay
<sup>§</sup> Sunday	
Figure 163: Define the	weekend days
Default Date Format: 02/21 - 03	3/15
	)24 - 03/15/2024
Recommended Heads	- 3/15/24
Year 2/21 - 0 2/21 - 0	
2/21-5/	
Figure 164: Select defa	ult date format
Header Settings Recommended Header Settings	On On
Year $4 \sim 2023$	2024 🖉
Quarter 👌 🗸 Q4	Q1
Month     Image: Month       Week     Image: Month       Week     Image: Month	Januar 🧐
Week         Image: Image	51 52 53 1 💭
	· · · · · · · · · · · · · · · · · · ·

~ **Q** 

Regional Settings: German

Figure 165: Recommended header settings



You can also define the formatting of the header yourself by disabling the toggle button **Recommended Header Settings** (Figure 166 (1)).

Now you have the possibility to activate or deactivate the time specification (day, week, month, year) (2).

Click on the **cogwheel** next to a time specification to adapt the settings of the labelling of your Gantt chart individually (**Figure 167**).

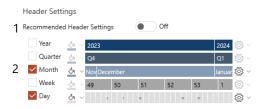
Years can be displayed as vertical lines in the Gantt chart. The vertical lines are inserted automatically. To do so, simply select **Show vertical lines** (Figure 168).

It is also possible to display each time unit as vertical lines.

It is possible to display quarters as **Short**, **Number** or **Company (Figure 169)**. The latter option is a setting to display the time specification of quarters as defined by your company.

The labelling of the months can be displayed completely or in truncated form, in either Letters or Numbers. Setting the labeling option to Automatic will choose long, short or letters depending on the size of your Gantt chart (Figure 170).

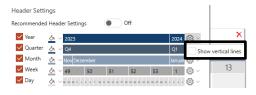
You can also choose to display only the working week (Figure 171). Week labels can be displayed in accordance to the Calendar Week, completely (Long Week Duration) or in truncated form (Short Week Start, Long Week Start, Short Week Duration).



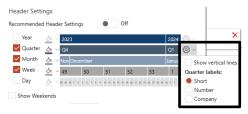
### Figure 166: Define header formatting manually



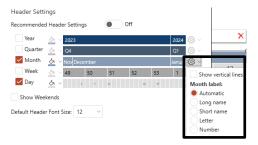
### Figure 167: Adapt labelling of Gantt chart



### Figure 168: Labelling options for year



### Figure 169: Labelling options for quarters



### Figure 170: Labelling options for months

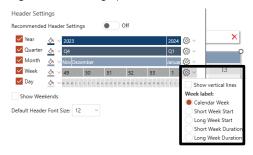
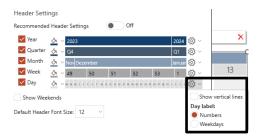


Figure 171: Labelling options for weeks



You can choose between **Numbers** and **Week days** to display days in the header (Figure 172).



### Figure 172: Labelling options for days

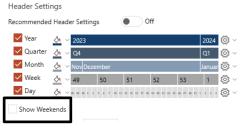
Check the checkbox *Show Weekends* to show or uncheck to hide your defined weekend days in the Gantt chart (**Figure 173**).

You can also change the default header font size of the Gantt chart (Figure 174).

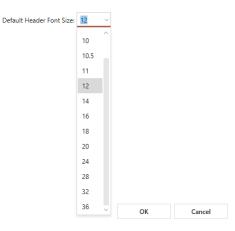
Enable the toggle button *Show Phases* to show phases in the Gantt chart (**Figure 175 (1**)). Use the arrows up/down to increase/decrease the number of phases and rows or click in the input fields to type in the number (2).

Enable one or both note columns by enabling the corresponding toggle buttons (Figure 176).

In these, you can insert text as well as interactive symbols (traffic lights, Harvey balls, etc.).



### Figure 173: Checkbox Show Weekends



### Figure 174: Change default header font size



### Figure 175: Define phases and rows

Notes Area	
Show first column	Off
Show second column	Off

Figure 176: Enable notes columns



You can set the length of time the chart displays (Figure 177).

To do so, click in the calendar, select a start date and an end date (**Figure 178**). You can also move the mouse to scroll and drag along the calendar to the end date once you have selected a start date.

Alternatively, click in the date input fields *From* and *To* and enter the exact start and end date (Figure 179).

Click on the button **Jump to Today** to return to the calendar area with the current date (Figure 180).

### Please note:

The current date is not automatically selected when you click on the button **Jump to Today** to avoid affecting the date range you have selected for the Gantt chart.

You can change the settings of your Gantt chart at any time after you have inserted it.

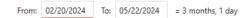
Click on the date above the Gantt chart to adapt the date range without losing any data (Figure 181).

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			ry 2	124				Teb		y 2	124				14	rch	282	4					Ap	ei 2	124				м	y 20	24					ine i	202		
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7	8		10	11	12	13	4	5	6	7	8	9	10																					2	3	4	5	6	1
14	1	1	12	18	19	20	11	12	13	14	15	16	17																					9	10	11	12	13 1	1
21	2	2	24	25	26	27	18	19																							23	24	25	16	17	18	19	20 2	2
28	2	10	21																					× 1				29	27 2	1 2	9 30	31		23	24	25	26	27 2	1
																																		30					
		346	20	4				Δ.	<u>545</u>	120	24			-	iept	enb	er 2	124					Octo	iber	282				love	ker	282	4			Dece	010	er 2	624	
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### Figure 177: Set Gantt chart period

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### Figure 178: Select a date range in the calendar



### Figure 179: Insert start and end date manually

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Figure 180: Button Jump to Today

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>			Febru	Jar		
	21	24	25	26	27	28
Phase 1						

Figure 181: Adjust date range

For more details regarding Gantt chart properties, see Chapters 4.3 Edit Scale and 4.4 Adding phases or rows,

Click on the button **OK** to return to your Gantt Chart, which will now be adjusted according to your settings (Figure 182).

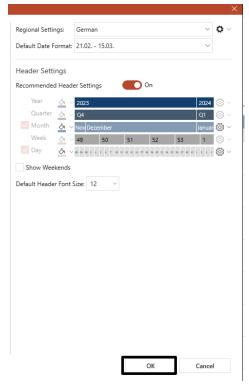


Figure 182: Confirm or discard changes



Figure 183: Adjust Gantt chart properties

### 4.3 Edit Scale

your Gantt chart (Figure 183).

A Gantt chart displays phases on the line level that are divided up into rows. These rows contain **Tasks** or **Milestones**.

Click on the button Properties to change your notes settings or further adjust

Phases and rows can be renamed, moved according to requirement, and phase arrows can be hidden, revealed or deleted. You can add a new task or milestone to every row. To do so, hover over the row until a **plus** symbol (add) appears and then select either to add a **Task** or a **Milestone**. Your project plan will then update in accordance to your settings (Figure 184).

Phase 1	8/2/2017 - 8/29/2017 +Add Task   + Add Milestone		-	
�Row 1	+ & ×	-		
Row 2				8,

Figure 184: Adding task or milestone



The height of the task bars, as well as the size of milestones, is set automatically. However, changes can be always done via the action item **Properties (Figure 185)**.

To do so, select the percentage option and use the arrows up/down to change the number or click in the input field to enter the number (**Figure 186**).

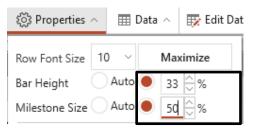
In addition, you are able to enlarge or shrink the region in which phase and line labels are displayed. To do so, move your cursor to the right of the region until a bilateral arrow (**Figure 187**). You can then adjust the width of this section while holding the left mouse button.

### 4.4 Adding phases or rows

A pop-up menu will appear if you hover the cursor over the bottom end of a phase or row. In doing so you will be able to add a further phase or row to your project plan (Figure 188).

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Row Font Size 10	) ∨ Ma	ximize
Bar Height 🛛 🖲	Auto 🔵 💦	÷%
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/ Auto Leader Li	nes	
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¦[† Change Custo	omizing	
📆 Redraw Chart		
📷 Manual Edit N	/lode	

Figure 185: Task bar height and milestone size



### Figure 186: Adjust bar height and milestone size

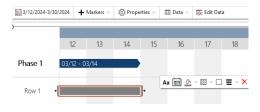


Figure 187: Enlarge the phase



Figure 188: Adding a new row

### 4.5 Embedded Excel table

As with empower Charts, you can edit the data of a Gantt chart using an Excel table embedded in the chart.

To do so, click on **Edit Data** on the Action Bar above the Gantt chart. As usual, the built-in Excel table opens and you can edit, add, remove and select the respective ranges (Figure 189). If you have a **Notes Area** in PowerPoint displayed under **Properties** in the empower Action Bar, you can edit it from Excel.

In the Excel table of Gantt charts are datalables of phases, bars, milestones as well as highlights and datelines organized. If the inserted task should have a text and date, it will be visible in the Excel table (Figure 190). The Date can also be generated automatically, if you enter <date> to the related field in the Excel. The beginning and end date of the task are also shown in the Excel table.

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### Figure 189: Edit data

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3	2	Row	Row 1					
4	3	Row	Row 2	10/18/2021	10/31/2021			
5	4	Row	Row 3	11/5/2021	11/8/2021			
6	5	Phase	Phase 2			<date></date>		
7	6	Row	Row 1					
8	7	Row	Row 2					
9	8	Row	Row 3					
10								

### Figure 190: New Excel Format

### 4.6 Excel-Link

In addition to using integrated data, you can also use external Excel data sources. To do so, click **Excel-Link (Figure 191)**.

A new window opens where you can open data either from an Excel file (onpremises or on a network drive) or from an Excel file from your SharePoint/OneDrive (Figure 192). Here you can select the desired area that you want to display in the Gantt chart. The easiest way is if you already have the Excel file open. Open files are always offered as the first option in the window.

the Excel file open. Open files are always offered as the first option in the window.

After selecting a file, you can select the desired area that you want to display in the Gantt chart (Figure 193). You can then make further settings in the window for linking.

As with the other charts, the Gantt chart also offers the possibility to copy and paste selected areas of the Excel table.

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Zeile 1									
Zeile 2									
Zeile 3									

### Figure 191: Create Excel-Link

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Browse					
			ОК Са	ancel	

### Figure 192: Connect Excel file

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Figure 193: Select data range



### For more details on how the Copy & Paste function works, see Chapter 2.2.2 External Excel Data.

Here you can also select the option **Automatically adjust Gantt period**. When this setting is enabled, the Gantt chart period is automatically adjusted to the earliest and latest dates from the data range (Figure 194).

## Image: System 2 for the system of the sys

Figure 194: Adjust Gantt period automatically

### For more details on Excel-Links, see Chapter 2.2.2 External Excel Data.

### 4.7 Multi-Columnity

In the areas left and right within a Gantt chart (task description and notes) tab stops can be used to achieve multi-columnity. The heading line for the task column can be used to define column titles (Figure 195). The concept of multi-columnity with tab stops can be used in the text columns to the left and to the right of the Gantt chart.

The header textboxes of these columns need to be set to left-aligned.

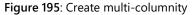
You can create multi-columnity by dragging the left column wider, then define the column headings, and then add the corresponding content within the rows. The tabs must be created using the **Tab key**.

The text alignment in the notes columns can be changed (Figure 196).

The set text alignment always applies to the whole notes column.

The column heading can be configured separately.





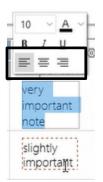


Figure 196: Text alignment in columns

### 4.8 Editing Phase Arrows, Task Bars and Milestones

Select a task bar or phase arrow in order to edit its formatting (Figure 197). Several tasks and milestones can also be marked and moved together. When drawing task bars, the details of the current task bar (start, end, duration) are displayed. It is also possible to move labels of multiple tasks at the same time. If a task extends beyond the displayed data area, the item Show overflow arrows can be selected under Properties.



Figure 197: Editing phase arrow or task bar



Overlapping task bars are stacked (Figure 198).

Objects in the Gantt chart can be copied and moved individually (Figure 199). Tasks and milestones can also be copied and moved together, even if they are not on the same row. If you press Shift on the first and last object you want to move, all objects in between will be moved and the margins between all objects are kept. Alternatively, you can also select multiple objects while holding the Ctrl key. You can move them Right-Angled by pressing Shift. In addition, objects dock to each other when moving by default, unless you press Alt. Objects can be moved freely by pressing Alt or using the cursor keys.

If a Gantt chart has a lot of data and many tasks and milestones, and all the labels are enabled, the labels will automatically try to avoid each other (Figure 200).

**Please note:** If a Gantt chart has a lot of data, not all labels might be placed without overlapping.

In this case, a message bar will pop up (Figure 201).

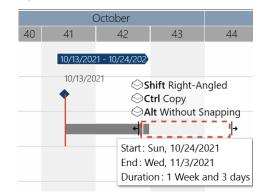
Default positioned labels will evade, if you use custom positioned labels.

When editing a task bar or milestone you also have the ability to display the bar as a dashed frame without filling, you can completely delete, move it, as well as change its size. In addition, you can choose between different shapes (Figure 202).

Finally, you have the option to change the shape and color of the symbol used to represent the milestone (**Figure 203**). By default, milestone labels are all visible and try to evade to the left or right. The labelling of this milestone can be moved with the help of snapping points. To do so, simply click on the milestone to make a snapping point appear. Select it and move it to the desired location while holding the mouse button.

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Zelle 3	29.03.	
Phase 2		
Zeie 1		
Zeie 2		
Zeite 3		

### Figure 198: Stacked task bars



### Figure 199: Move Objects

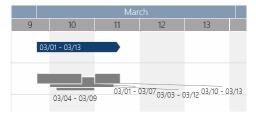
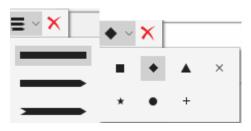


Figure 200: Label evasion



### Figure 201: Message bar overlapping labels



### Figure 202: Editing task bar/milestone



Figure 203: Changing milestone shape



Please note:

Labels always try to evade in x axis direction, not in y direction.

If the labeling of the phase goes beyond the limitation of the Gantt chart, it may be that the legibility is impaired. For this purpose, the background of the label can be adjusted by means of the button **Show label background** (Figure 204).



Figure 204: Background of the label

### 4.9 Add Data to the Scale Indicator

In the calendar view of the Gantt chart, you can select different display options. To do so, click **Add** in the Action Bar above the Gantt chart. A drop-down menu will appear offering you different options to choose from **(Figure 205)**:

- Holidays
- Date Line
- Highlight
- Delay
- Connector Line.

∛ Holidays	>
Date Line	>
📙 Highlight	>
Delay	>
Connector L	ine
Harkers ^	క్రి Pr

Figure 205: Markers

### 4.10 Adding visualizations

### 4.10.1 Holidays

If you wish to display school holidays in your calendar, click **Markers** in the Action Bar and select **Holidays**. A window will open in which you can select the desired holiday. Clicking **OK** will add the dates of the holiday to the calendar of your project plan which will then be highlighted in color.



In addition, you can add, edit or delete personalized holiday categories and calendars by clicking on the pen symbol in the window (**Figure 206**).

# Edit Edit

Figure 206: Editing holidays

### Please note:

The existing calendars are already complete and they will be updated by  $\mathsf{empower}^{\otimes}$  if needed.

If you wish to add a new holiday calendar, click on the button **New Country**. Here you have the possibility to adapt the folder name (**Figure 206Figure 207**).

Select the corresponding folder on the left. Then click on the button New

Calendar and rename the folder (Figure 208).

Instance
 Instance

Figure 207: Adding new country

empower Charts		×
New Calendar 💷 Rename	Delete	
<ul> <li>Holdry:</li> <li>Eubershand</li> <li>Eubershand</li> <li>Eubershand</li> <li>Ence</li> <li>France</li> <li>Text</li> </ul>	De MarcCanada	

Figure 208: Adding new calendar



empower <sup>•</sup> charts

If you want to export the new entry, click on the corresponding folder in the overview and then click on the button Export. A saving dialog opens. Choose a location for the file and click on the button Save (Figure 210). The file will be saved in XML format and can then be imported by other users.

Click on the button New entry. Rename the entry and choose a time span. To

save the entry, click on the button Save (Figure 209).

### If you wish to import an exported XML file to make it a new holiday calendar, click on the button Import in the overview (Figure 211). A window opens. Go to the location of the XML file and then click on the button Open. The folder will be added to the overview.

If you wish to delete a holiday calendar, select the corresponding folder and click on the button Delete (Figure 212). A window opens in which you have to confirm the action. The folder will be deleted irreversibly.

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<ul> <li>☆ Start</li> <li>≷ Katalog</li> <li>&gt; ▲ OneDrive</li> </ul>	Name	Es wurden keine Sucherge	Änderungsdatum ebnisse gefunden.	Ър			
I Desktop ≉ ↓ Downloads ≉ Dokumente ≉							
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Dateityp: XML-F	les (".xml)			~			

Figure 210: Exporting holiday calendar



### Figure 211: Importing holiday calendar

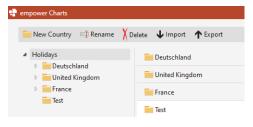


Figure 212: Deleting holiday calendar



Save X Cance

### 4.10.1 Date line

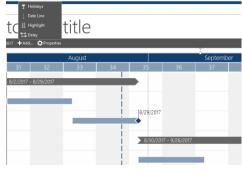
A further feature of the Gantt chart is the **Date Line**. It can be placed at any location within the project calendar in order to signify that a certain phase, task or milestone needs to be reached or completed by a specific date. In order to add a Date Line, click **Add...** in the Action Bar and select **Date Line**. A vertical dotted line will be inserted into your calendar, which can be moved to any date (Figure 213).

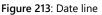
A text box is located at the bottom of the line, which contains the word **Date** (Figure 214). Click it to change the word to your requirements. Furthermore, the appearance of this text can be changed in terms of font color and size.

### 4.10.1 Highlights

In addition to the options of **Holidays** and **Date Line** empower Charts allows you to **add highlights** to your calendar, e.g. for a specific time period of a project or vacation (Figure 215).

Below the highlight is a text box which provides the same editing options as that of the Date Line. In addition, you can move or extend the highlight manually to any date. To do so, move your cursor below the highlighted section in order to display the context menu that allows you to do so.





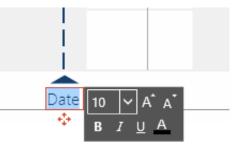


Figure 214: Changing date line label

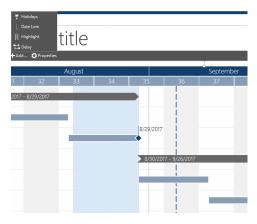


Figure 215: Inserting highlight



### 4.10.2 Delays

Sometimes a project encounters delay. empower<sup>®</sup> Charts allows you to add delays to your project calendar. Click **Add**... in the Action Bar and select **Delay** to add a delay to your calendar. An entry field will appear in which you can specify the start and end of a period, alternatively you can enter these dates via the calendar view. Confirm the changes by clicking **OK** (**Figure 216**).

The delay in your project plan will be automatically inserted into your Gantt chart. A click on the enlargement arrow allows you to hide or display the hatched area as well as any labelling (**Figure 217**). Here, you also have the ability to change the color as well as completely remove the enlargement from the Gantt chart.

### 4.10.1 Connector Line

Various tasks can be connected using the connector line. Select this feature via **Add** in the action bar (Figure 218).

This will cause circles to appear at the start & end points of each task you have already inserted (Figure 219). You can then choose which tasks you want to connect. Multiple connection of tasks is also possible.

If you have inserted a connector line, you can adjust it as you like. The connection can be secured via Lock Connector Lines (Figure 220). This also moves the tasks that are connected by lock connector lines when you move a task. Also, the color, as well as the dash style of the connector line can be adjusted.



Figure 216: Entering delay dates



Figure 217: Adapting appearance of the delay



Figure 218: Create connector line

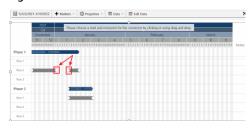


Figure 219: Place connector line



Figure 220: Lock connector lines



### 4.11 Properties

In addition to the **Date Range** and the **Add... button**, you can also click on **Properties** in the Action Bar. Doing so will open a drop-down menu which allows you to change a number of settings of your Gantt chart (**Figure 221**). You can change the font size as well as the height of the bars. A click on **Maximize font size** will automatically select the largest possible font for your Gantt chart. In some cases, it may be necessary to enlarge the bar width of your Gantt chart in order to display larger font sizes.

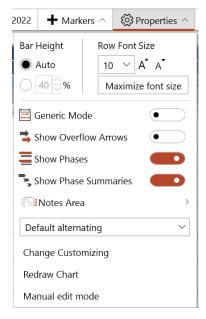


Figure 221: Gantt chart properties

You can set a **Generic Mode** in order to display days or weeks in the Gantt chart without connection to a specific date format. You can also select **Show Overflow Arrows** and the task fields that go beyond the set range are supplemented by an arrow on the applicable task fields. You also have the option to display the individual **phases**, **phase arrows** or the **Note Area** individually as well as change to **Manual edit mode**. The width of the notes area can be adjusted in the region that displays the phase and line labels. To do so, simply move your cursor to the right until it turns into a bilateral arrow. Change the size of the region while holding the left mouse button. If you want to make manual changes to the Gantt chart, you can switch to **Manual edit mode**. Please note, however, that such manual modifications are usually lost when returning from manual mode.



Finally, you have the option to set that the background is colored in alternating colors (alternating colors are set by default) or to highlight weekends in color (Figure 222).

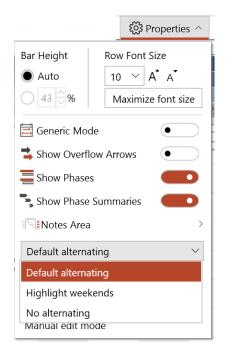


Figure 222: Setting Gantt chart alternation

Gantt charts are fully translated when a translation is initiated via empower<sup>®</sup> Slides. (e.g. headings like month names).

### Please note:

All manual changes to a Gantt chart will be lost as soon as you close Manual edit mode. This function should rather be used as a last step in editing a Gantt chart.